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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本中漆股份要約接納白表之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本中漆股份要約接納白表全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this WHITE Form of CPM Share Offer Acceptance shall bear the same meanings as those defined in the composite document dated 24 June 2026 (the "Composite Document") issued by Prime Surplus Limited and SHK Hong Kong Industries Limited (the "Offerors") and CPM Group Limited ("CPM").  
除文義另有所指外，本中漆股份要約接納白表所用詞彙與PRIME SURPLUS LIMITED及新工投資有限公司(「要約人」)及中漆集團有限公司(「中漆」)於二零二六年六月二十四日發佈之綜合文件(「綜合文件」)所界定者具有相同涵義。

**WHITE FORM OF CPM SHARE OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE CPM SHARE OFFER.**  
閣下如欲接納中漆股份要約，請使用中漆股份要約接納白表。



(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號：1932)

## WHITE FORM OF CPM SHARE OFFER ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S) IN THE ISSUED SHARE CAPITAL OF CPM GROUP LIMITED

中漆集團有限公司已發行股本中之普通股之中漆股份要約接納及過戶白表

All parts should be completed in full (except the section marked "Do not complete") 每項均須填寫(除註明「請勿填寫本欄」一節外)

Branch share registrar and transfer office in Hong Kong of CPM: Tricor Investor Services Limited (the "Registrar")

中漆之香港股份過戶登記分處：卓佳證券登記有限公司(「過戶登記處」)

17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

香港夏慤道16號遠東金融中心17樓

**FOR THE CONSIDERATION** stated below, the "Transferor(s)" named below hereby accept(s) the CPM Share Offer and transfer(s) to the "Transferees" named below the CPM Share(s) held by the Transferor(s) specified below, upon and subject to the terms and conditions contained herein and in the accompanying Composite Document.

下述「轉讓人」謹此按下列代價接納中漆股份要約，按照本表格及隨附之綜合文件內之條款及條件並在其所規限下，向下述「承讓人」轉讓以下註明轉讓人所持有之中漆股份。

Number of CPM Share(s) to be transferred (Note) 將予轉讓之中漆股份數目(附註)	FIGURES 數目	WORDS 大寫
CPM Share certificate number(s) 中漆股票號碼		
TRANSFEROR(S) name(s) and address(es) in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或用正楷填寫)	Family name(s)/Company name(s) 姓氏/公司名稱	Forename(s) 名字
	Registered address 登記地址	Telephone number 電話號碼
CONSIDERATION 代價	HK\$0.0562 in cash for each CPM Offer Share 每股中漆要約股份現金0.0562港元	
TRANSFEREES 承讓人	Company Name 公司名稱： <b>Prime Surplus Limited/SHK Hong Kong Industries Limited</b> Prime Surplus Limited/新工投資有限公司  Correspondence Address 登記地址： <b>Prime Surplus Limited</b> 31st Floor, CNT Tower, 338 Hennessy Road, Wanchai, Hong Kong 香港灣仔軒尼詩道338號北海中心31樓 <b>SHK Hong Kong Industries Limited</b> 新工投資有限公司 Room 1801, 18/F, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong 香港灣仔告士打道138號聯合鹿島大廈18樓1801室  Occupation 職業 Corporation 法人團體	

Signed by or on behalf of the Transferor(s) in the presence of: 轉讓人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署：

Name of Witness 見證人姓名：

Address of Witness 見證人地址：

Occupation of Witness 見證人職業：

Signature(s) of Transferor(s) or its duly authorised agent(s)/Company chop,  
if applicable  
轉讓人或其正式獲授權代表簽署/公司印鑑(如適用)

Date of signature on this WHITE Form of CPM Share Offer Acceptance and  
Transfer  
簽署本中漆股份要約接納及過戶白表日期

**ALL JOINT  
SHAREHOLDERS  
OF CPM  
MUST SIGN HERE**  
所有中漆  
聯名股東均須  
於本欄簽署

### Do not complete 請勿填寫本欄

Signed by or on behalf of the Transferees in the presence of:  
承讓人或其代表在下列見證人見證下簽署：

For and on behalf of 代表  
Prime Surplus Limited/SHK Hong Kong Industries Limited\*  
Prime Surplus Limited/新工投資有限公司

Signature of Witness 見證人簽署：

Name of Witness 見證人姓名：

Address of Witness 見證人地址：

Signature of Transferees or its duly authorised agent(s)  
承讓人或其正式獲授權代表簽署

Occupation of Witness 見證人職業：

Date of signing by Transferees 承讓人簽署日期：

\* delete as appropriate 請刪去不適用者

Note: Insert the total number of CPM Shares for which the CPM Share Offer is accepted. If no number is inserted or a number inserted is greater than your registered holding of CPM Share(s) or those physical CPM Share(s) tendered for acceptance of the CPM Share Offer and you have signed this form, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Registrar on or before the latest time for acceptance of the CPM Share Offer.

附註：請填上接納中漆股份要約之中漆股份總數。倘並無填上數目或所填數目大於閣下登記持有之中漆股份或就接納中漆股份要約所交回之實物中漆股份，而閣下已簽署本表格，則表格將退回予閣下進行修改及重新遞交。任何經更正之表格必須於接納中漆股份要約之最後期限或之前重新提交並送達過戶登記處。

**THIS WHITE FORM OF CPM SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this WHITE Form of CPM Share Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your CPM Share(s), you should at once hand this WHITE Form of CPM Share Offer Acceptance and the accompanying Composite Document to the purchaser(s) or transferees or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferees.

The making of the CPM Share Offer to Overseas CPM Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas CPM Shareholder, you should obtain appropriate legal advice regarding the implications of the CPM Share Offer in the relevant jurisdictions with a view to observing any applicable legal or regulatory requirements. It is your responsibility if you wish to accept the CPM Share Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities or regulatory or legal requirements. You will also be fully responsible for the payment of any transfer or other taxes and duties payable by you in respect of all relevant jurisdictions. The Offerors and parties acting in concert with them, Yu Ming, the Registrar, their respective ultimate beneficial owners, directors, officers, professional advisers, agents and associates and any other person involved in the CPM Share Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Any acceptance of the CPM Share Offer by you will be deemed to constitute a representation and warranty from you to the Offerors that the local laws and requirements have been complied with.

This WHITE Form of CPM Share Offer Acceptance should be read in conjunction with the accompanying Composite Document.

**HOW TO COMPLETE THIS WHITE FORM OF CPM SHARE OFFER ACCEPTANCE**

CPM Shareholders are advised to read carefully the Composite Document before deciding whether or not to accept the CPM Share Offer. To accept the CPM Share Offer made by Yu Ming on behalf of the Offerors, you should complete and sign this WHITE Form of CPM Share Offer Acceptance and forward this WHITE Form of CPM Share Offer Acceptance, together with the relevant share certificate(s) and/or transfer receipt(s) and/or other document(s) of title and/or any satisfactory indemnity or indemnities required in respect thereof for the number of CPM Share(s) in respect of which you wish to accept the CPM Share Offer, by post or by hand, in an envelope marked "CPM Share Offer", to the Registrar, **Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible, but in any event so as to reach the Registrar no later than 4:00 p.m. on 15 July 2026** (or such later time and/or date as the Offerors may determine and announce, with the consent of the Executive, in accordance with the Takeovers Code). The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this WHITE Form of CPM Share Offer Acceptance.

**WHITE FORM OF CPM SHARE OFFER ACCEPTANCE IN RESPECT OF THE CPM SHARE OFFER**

To: The Offerors and Yu Ming

1. My/Our execution of this WHITE Form of CPM Share Offer Acceptance (whether or not such form is dated) will be binding on my/our successors and assignees, and will constitute:
  - (a) my/our irrevocable acceptance of the CPM Share Offer made by Yu Ming on behalf of the Offerors, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of CPM Shares specified in this WHITE Form of CPM Share Offer Acceptance;
  - (b) my/our irrevocable instruction and authority to the Offerors, Yu Ming or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration (rounded up to 2 decimal points) to which I/we shall have become entitled under the terms of the CPM Share Offer after deducting all sellers' ad valorem stamp duty payable by me/us in connection with my/our acceptance of the CPM Share Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered CPM Shareholders) at the registered address shown in the register of members of CPM as soon as possible but in any event within seven (7) Business Days after the date of receipt of all the relevant documents by the Registrar to render the acceptance under the CPM Share Offer complete and valid:  
  
(Insert name and address of the person to whom the cheque is to be sent if different from the registered CPM Shareholder or the first-named of joint registered CPM Shareholders.)  
**Name: (in BLOCK LETTERS)** .....
  - (c) my/our irrevocable instruction and authority to each of the Offerors and/or Yu Ming and/or the Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the CPM Share(s) to be sold by me/us under the CPM Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of CPM Share Offer Acceptance in accordance with the provisions of that Ordinance;
  - (d) my/our irrevocable instruction and authority to the Offerors, Yu Ming, the Registrar or such person or persons as any of them may direct to complete, amend and execute the WHITE Form of CPM Share Offer Acceptance or any document on behalf of the person or persons accepting the CPM Share Offer and to do any other act that may be necessary or expedient for the purposes of vesting in the Offerors, or such person or persons as it may direct the CPM Shares in respect of which such person or persons has/have accepted the CPM Share Offer;
  - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our CPM Share(s) tendered for acceptance under the CPM Share Offer to the Offerors or such person or persons as it may direct free from all third party rights, liens, claims, charges, equities and encumbrances and together with all rights accruing or attaching thereto or subsequently becoming attached to them, including, without limitation, the rights to receive all future dividends and/or other distributions declared, paid or made, if any, on or after the date on which the CPM Share Offer is made, being the date of posting of the Composite Document;
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offerors and/or Yu Ming and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein; and
  - (g) my/our irrevocable instruction and authority to the Offerors and/or Yu Ming or their respective agent(s) to collect from the Registrar on my/our behalf the share certificate(s) in respect of the CPM Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s) subject to the terms and conditions of the CPM Share Offer as if it/they were share certificate(s) delivered to the Registrar together with this WHITE Form of CPM Share Offer Acceptance.
2. I/We understand that acceptance of the CPM Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offerors and Yu Ming that (i) the number of CPM Share(s) specified in this WHITE Form of CPM Share Offer Acceptance will be sold free from all Encumbrances and together with all rights accruing or attaching thereto or subsequently becoming attached to them, including, without limitation, the rights to receive all future dividends and/or other distributions declared, paid or made, if any, on or after the date on which the CPM Share Offer is made, being the date of posting of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offerors, Yu Ming or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the CPM Share Offer or his/her acceptance thereof, and is permitted under all applicable laws to receive and accept the CPM Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the CPM Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this WHITE Form of CPM Share Offer Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered CPM Shareholders) at the registered address shown in the register of members of CPM.  
  
*Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Offerors and/or Yu Ming or their respective agent(s) from the Registrar on your behalf, you will be sent such share certificate(s) in lieu of the transfer receipt(s).*
4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of CPM Share(s) which are to be held by you on the terms and conditions of the CPM Share Offer. I/We understand that no acknowledgement of receipt of any Form(s) of CPM Share Offer Acceptance, share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to you that I am/we are the registered CPM Shareholder(s) of the number of CPM Shares specified in this WHITE Form of CPM Share Offer Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our CPM Share(s) to the Offerors by way of acceptance of the CPM Share Offer.
6. I/We warrant to the Offerors and Yu Ming that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of CPM in connection with my/our acceptance of the CPM Share Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I/We warrant to the Offerors, Yu Ming and CPM that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of CPM in connection with my/our acceptance of the CPM Share Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this WHITE Form of CPM Share Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We acknowledge that my/our CPM Shares sold to the Offerors by way of the CPM Share Offer will be registered under the name of the Offeror(s) or its nominee.

本中漆股份要約接納白表乃重要文件，請即處理。

閣下對本中漆股份要約接納白表之任何內容或應採取之行動如有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之中漆股份全部售出或轉讓，應立即將本中漆股份要約接納白表及隨附之綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

向海外中漆股東提出中漆股份要約可能會受有關司法管轄區之法例禁止或影響。倘閣下為海外中漆股東，應就中漆股份要約於有關司法管轄區之限制自行尋求適當之法律意見，並遵守任何適用法律或監管規定。閣下如欲接納中漆股份要約，須自行負責就此全面遵守有關司法管轄區之法例及規例（包括但不限於取得任何可能規定之政府、外匯管制或其他同意，以及遵守其他必要手續或監管或法律規定）。閣下亦須全面負責支付閣下於所有有關司法管轄區應付之任何轉讓或其他稅項及徵費。要約人及其一致行動人士、馮銘、過戶登記處、彼等各自之最終實益擁有人、董事、職員、專業顧問、代理及聯繫人以及任何其他參與中漆股份要約之人士均有權獲悉數彌償及毋須就閣下可能須支付之任何稅項承擔任何責任。閣下對中漆股份要約之任何接納將被視為構成閣下向要約人表示及保證已遵守地方法律及規定。

本中漆股份要約接納白表應與隨附之綜合文件一併閱讀。

#### 本中漆股份要約接納白表填寫方法

中漆股東決定是否接納中漆股份要約前，務請細閱綜合文件。閣下如欲接納馮銘代表要約人提出之中漆股份要約，應填妥及簽署本中漆股份要約接納白表，連同閣下欲接納中漆股份要約之中漆股份數目之相關股票及／或過戶收據及／或其他所有權文件及／或就此所需並令人信納之任何彌償保證（信封面須註明「中漆股份要約」），盡快放入信封郵寄或專人送交過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓），惟無論如何必須於二零二六年七月十五日下午四時正（或要約人徵得執行人員同意後根據收購守則可能釐定及公佈之有關較後時間及／或日期）前送達。綜合文件附錄一所載之條文納入本中漆股份要約接納白表並構成其中部分。

#### 中漆股份要約之中漆股份要約接納白表

致：要約人及馮銘

- 本人／吾等一經簽立本中漆股份要約接納白表（不論該表格是否已註明日期），本人／吾等之承繼人及受讓人將受此約束，並表示：
  - 本人／吾等按綜合文件及本表格所載代價及條款與條件，就本中漆股份要約接納白表所列明之中漆股份數目，不可撤回地接納綜合文件所載由馮銘代表要約人提出之中漆股份要約；
  - 本人／吾等不可撤回地指示及授權要約人、馮銘或彼等各自之代理，各自就本人／吾等根據中漆股份要約之條款應得之現金代價（上調至小數點後兩個位）（扣除本人／吾等就本人／吾等接納中漆股份要約應付之所有賣方從價印花稅），以「不得轉讓—只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後盡快惟無論如何於過戶登記處接獲所有相關文件致使中漆股份要約項下之接納為完整及有效之日起計七(7)個營業日內，按以下地址以平郵寄予以下人士，或如無於下欄填上姓名及地址，則按中漆股東名冊所示登記地址寄予本人或吾等當中所列首位者（如屬聯名登記股東），郵誤風險概由本人／吾等承擔；  
(倘收取支票之人士並非登記中漆股東或名列首位之聯名登記中漆股東，則請在本欄填上該名人士之姓名及地址。)  
姓名：(請用正楷填寫).....  
地址：(請用正楷填寫).....
  - 本人／吾等不可撤回地指示及授權要約人及／或馮銘及／或過戶登記處及／或彼等任何一方可能就此指定之一名或多名有關人士，各自代表本人／吾等製備及簽立香港法例第117章印花稅條例第19(1)條規定本人／吾等作為根據中漆股份要約出售中漆股份之賣方須製備及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在中漆股份要約接納白表背書證明；
  - 本人／吾等不可撤回地指示及授權要約人、馮銘、過戶登記處或彼等任何一方可能指定之一名或多名人士代表接納中漆股份要約之一名或多名人士填妥、修改及簽立中漆股份要約接納白表或任何文件及採取任何其他必須或適當之行動，使已接納中漆股份要約之一名或多名人士之中漆股份歸要約人或其可能指定之一名或多名人士所有；
  - 本人／吾等承諾於必需或合宜時簽立有關其他文件及辦理有關行動及事項，以將本人／吾等就接納中漆股份要約提交之中漆股份轉讓予要約人或其可能指定之一名或多名有關人士，該等中漆股份不附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔，並連同累算或附帶或其後附帶之一切權利（包括但不限於收取於作出中漆股份要約之日（即寄發綜合文件之日）或之後宣派、派付或作出之一切未來股息及／或其他分派（如有）之權利）；
  - 本人／吾等同意追認要約之日及／或馮銘及／或彼等各自之代理或彼等任何一方可能指定之一名或多名有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；及
  - 本人／吾等不可撤回地指示及授權要約人及／或馮銘或彼等各自之代理，代表本人／吾等交回隨附經本人／吾等正式簽署之過戶收據及／或其他所有權文件（及／或就此所需並令人信納之一項或多項彌償保證），憑此向過戶登記處領取本人／吾等就中漆股份應獲發之股票，並將有關股票送交過戶登記處，且授權及指示過戶登記處根據中漆股份要約之條款及條件持有該等股票，猶如該（等）股票已連同本中漆股份要約接納白表一併送交過戶登記處。
- 本人／吾等明白本人／吾等接納中漆股份要約，將被視為構成本人／吾等向要約人及馮銘保證(i)本中漆股份要約接納白表所註明中漆股份數目將在不附帶一切產權負擔，並連同累算或附帶或其後附帶之一切權利（包括但不限於收取於作出中漆股份要約之日（即寄發綜合文件之日）或之後宣派、派付或作出之一切未來股息及／或其他分派（如有）之權利）下出售；及(ii)本人／吾等並無採取或不採取任何行動而將或可能致使要約人、馮銘或任何其他人士違反任何地區與中漆股份要約或其接納有關之法律或監管規定，且彼根據所有適用法例獲准接獲及接納中漆股份要約及其任何修訂，而根據所有適用法例，該接納為有效及具有約束力。
- 倘按中漆股份要約之條款本人／吾等之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人／吾等授權並懇請閣下將本人／吾等之股票及／或過戶收據及／或其他所有權文件（及／或就此所需並令人信納之彌償保證）連同已正式註銷之本中漆股份要約接納白表以平郵一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按中漆股東名冊所示登記地址寄予本人或吾等當中所列首位者（如為聯名登記中漆股東），郵誤風險概由本人／吾等承擔。  
附註：倘閣下交出一份或以上過戶收據，而要約人及／或馮銘或彼等各自之代理已代表閣下從過戶登記處領取有關股票，則發還予閣下者將為該（等）股票而非過戶收據。
- 本人／吾等茲附上本人／吾等持有之全部或部分中漆股份之相關股票及／或過戶收據及／或其他所有權文件（及／或就此所需並令人信納之任何彌償保證），由閣下按中漆股份要約之條款及條件予以保存。本人／吾等明白任何交回之中漆股份要約接納表格、股票及／或過戶收據及／或其他所有權文件（及／或就此所需並令人信納之彌償保證）概不獲發收據。本人／吾等亦了解所有文件將以平郵寄發且一切郵誤風險概由本人／吾等自行承擔。
- 本人／吾等向閣下保證及聲明，本人／吾等為本中漆股份要約接納白表所註明中漆股份數目之登記中漆股東，而本人／吾等有十足權利、權力及授權以接納中漆股份要約之方式，向要約人出售及移交本人／吾等之中漆股份之所有權及擁有權。
- 本人／吾等向要約人及馮銘保證，本人／吾等已遵守在中漆股東名冊上列示本人／吾等地址所在司法管轄區關於本人／吾等接納中漆股份要約方面之法例，包括獲得任何所需之政府、外匯管制或其他同意及任何註冊或存檔，及辦理一切必須之手續或遵守法律規定。
- 本人／吾等向要約人、馮銘及中漆保證，本人／吾等須就支付在中漆股東名冊上載列本人／吾等地址所在司法管轄區關於本人／吾等接納中漆股份要約方面應付之任何轉讓稅或其他稅項或徵稅承擔全部責任。
- 本人／吾等知悉，除綜合文件及本中漆股份要約接納白表明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。
- 本人／吾等知悉，本人／吾等以中漆股份要約之方式向要約人出售之中漆股份將以要約人或其代名人義登記。

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offerors, Yu Ming, CPM and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

#### 1. Reasons for the collection of your personal data

To accept the CPM Share Offer for your CPM Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the CPM Share Offer.

#### 2. Purposes

- processing your acceptance and verification of compliance with the terms and application procedures set out in this WHITE Form of CPM Share Offer Acceptance and the Composite Document;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offerors and/or CPM and/or their respective agents, officers, advisers and the Registrar;
- establishing benefit entitlements of the CPM Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offerors, CPM and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offerors and/or CPM and/or Yu Ming to discharge its obligations to the CPM Shareholders and/or under applicable regulations, and other purpose to which the CPM Shareholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this WHITE Form of CPM Share Offer Acceptance will be kept confidential but the Offerors and/or Yu Ming and/or CPM and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offerors, Yu Ming, CPM and/or any of their agents, officers, advisers and/or the Registrar;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Offerors and/or Yu Ming and/or CPM and/or the Registrar;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offerors and/or Yu Ming and/or CPM and/or the Registrar considers to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offerors and/or Yu Ming and/or CPM and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offerors and/or Yu Ming and/or CPM and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offerors, Yu Ming, CPM or the Registrar (as the case may be).

**BY SIGNING THIS WHITE FORM OF CPM SHARE OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、禹銘及中漆及過戶登記處及有關個人資料及個人資料(私隱)條例(香港法例第486章)(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

倘閣下欲就閣下之中漆股份而接納中漆股份要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據中漆股份要約應得之代價。

#### 2. 用途

- 處理閣下之接納申請及核實遵循本中漆股份要約接納白表及綜合文件載列之條款及申請手續；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人及/或中漆及/或其各自代理、高級職員、顧問及過戶登記處之通訊；
- 確立中漆股東之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以便進行權益申索；
- 有關要約人、中漆及/或過戶登記處業務之任何其他用途；及
- 有關上述任何其他附帶或關連用途及/或令要約人及/或中漆及/或禹銘得以履行其對中漆股東及/或適用法規項下之責任，以及中漆股東可能不時同意或知悉之其他用途。

#### 3. 轉交個人資料

本中漆股份要約接納白表提供之個人資料將會保密，惟要約人及/或禹銘及/或中漆及/或過戶登記處為達致上述或有關任何上述之用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、禹銘、中漆及/或其任何代理、高級職員、顧問及/或過戶登記處；
- 為要約人及/或禹銘及/或中漆及/或過戶登記處提供與其業務營運有關的行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及/或禹銘及/或中漆及/或過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 獲取及更正個人資料

根據該條例之規定，閣下可確認聯合要約人及/或禹銘及/或中漆及/或過戶登記處是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及/或禹銘及/或中漆及/或過戶登記處可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人、禹銘、中漆或過戶登記處(視乎情況而定)。

閣下一經簽署本中漆股份要約接納白表即表示同意上述所有條款。