
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Fullshare Holdings Limited, you should at once hand this circular with the accompanying form of proxy to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or the transfer was effected for transmission to the purchaser or transferee.

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Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

**(1) PROPOSED ADOPTION OF AUDITED
CONSOLIDATED FINANCIAL STATEMENTS
AND REPORTS OF THE DIRECTORS AND AUDITOR;
(2) PROPOSED RE-APPOINTMENT OF AUDITOR;
AND
(3) NOTICE OF ADJOURNED ANNUAL GENERAL MEETING**

A notice convening the Adjourned AGM to be held at Conference Room, Unit C1, 26th Floor, United Centre, 95 Queensway, Admiralty, Hong Kong on Friday, 24 July 2026 at 10:00 a.m. is set out on pages 6 to 7 of this circular. A form of proxy for use at the Adjourned AGM is also enclosed.

Whether or not you are able to attend the Adjourned AGM, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return it to the branch share registrar and transfer office of the Company in Hong Kong (the “**Hong Kong Branch Share Registrar**”), Tricor Investor Services Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the Adjourned AGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting at the Adjourned AGM or any adjournment thereof in person should you so wish.

29 June 2026

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“Adjourned AGM”	the adjourned annual general meeting of the Company to be held at Conference Room, Unit C1, 26th Floor, United Centre, 95 Queensway, Admiralty, Hong Kong on Friday, 24 July 2026 at 10:00 a.m. or any adjournment thereof;
“Adjourned AGM Notice”	the notice of the Adjourned AGM which is set out on pages 6 to 7 of this circular;
“AGM”	the 2025 annual general meeting of the Company to be held on 29 June 2026;
“AGM Circular”	the circular of the Company dated 5 June 2026 relating to the AGM;
“Board”	the board of Directors;
“Company”	Fullshare Holdings Limited 豐盛控股有限公司, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange;
“Director(s)”	the director(s) of the Company;
“Group”	the Company and its subsidiaries;
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;
“Latest Practicable Date”	23 June 2026, being the latest practicable date for the inclusion for ascertaining certain information in this circular;
“Ordinary Resolution(s)”	the ordinary resolution(s) to be proposed at the Adjourned AGM as set out in the Adjourned AGM Notice;

DEFINITIONS

“PRC” or “China”	the People’s Republic of China, which for the purpose of this circular shall exclude Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan;
“Share(s)”	ordinary share(s) of HK\$0.50 each in the share capital of the Company;
“Shareholder(s)”	holder(s) of the Share(s);
“Stock Exchange”	The Stock Exchange of Hong Kong Limited; and
“%”	per cent.

LETTER FROM THE BOARD



Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

Executive Directors:

Mr. Ji Changqun *(Chairman and CEO)*

Ms. Du Wei

Mr. Shen Chen

Mr. Ge Jinzhu

Registered office:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

Independent non-executive Directors:

Mr. Lau Chi Keung

Mr. Tsang Sai Chung

Mr. Huang Shun

Principal place of business

in Hong Kong:

Unit C1, 26th Floor

United Centre

95 Queensway

Admiralty, Hong Kong

29 June 2026

To the Shareholders

Dear Sir or Madam,

**(1) PROPOSED ADOPTION OF AUDITED
CONSOLIDATED FINANCIAL STATEMENTS
AND REPORTS OF THE DIRECTORS AND AUDITOR;
(2) PROPOSED RE-APPOINTMENT OF AUDITOR;
AND
(3) NOTICE OF ADJOURNED ANNUAL GENERAL MEETING**

INTRODUCTION

The purpose of this circular is to provide you with information in respect of the Ordinary Resolutions to be proposed at the Adjourned AGM relating to, among other things, (a) the adoption of audited consolidated financial statements and reports of the Directors and the auditor of the Company for the year ended 31 December 2025; and (b) the re-appointment of the auditor of the Company and authorise the Board to fix its remuneration, as well as the Adjourned AGM Notice.

LETTER FROM THE BOARD

PROPOSED ADOPTION OF AUDITED CONSOLIDATED FINANCIAL STATEMENTS AND REPORTS OF THE DIRECTORS AND AUDITOR

References are made to (i) the announcements of the Company dated 31 March 2026 and 29 May 2026 in relation to, among others, the delay in the publication of the annual results of the Group for the year ended 31 December 2025; and (ii) the AGM Circular, in relation to, among others, the convening of adjourned annual general meeting of the Company for the Shareholders to consider and, if think fit, to approve (a) the adoption of the audited consolidated financial statements of the Company together with the reports of the Directors and the auditor of the Company for the year ended 31 December 2025 (the “**2025 Annual Report**”); and (b) the re-appointment of the auditor of the Company, as well as the fixing of its remuneration.

As the 2025 Annual Report was not yet available as at the latest practicable date of the AGM Circular, the resolutions in relation to (a) the consideration and adoption of the 2025 Annual Report; and (b) the re-appointment of the auditor of the Company, as well as the fixing of its remuneration were not proposed to the Shareholders at the AGM and will instead be transacted at the Adjourned AGM.

As at the Latest Practicable Date, the 2025 Annual Report is ready to be despatched to the Shareholders together with this circular. Therefore, at the Adjourned AGM, the Ordinary Resolution will be proposed for the Shareholders to consider and, if think fit, to adopt the 2025 Annual Report.

PROPOSED RE-APPOINTMENT OF AUDITOR

Prism Hong Kong Limited will retire as the auditor of the Company at the Adjourned AGM and, being eligible, offer itself for re-appointment as the auditor of the Company.

The Board proposed to re-appoint Prism Hong Kong Limited as the auditor of the Company for the year ending 31 December 2026 and to hold the office until the conclusion of the next annual general meeting of the Company. The estimated audit fee for audit services in respect of the relevant reporting period ranges from approximately RMB3.6 million to RMB4 million (exclusive of out-of-pocket expenses), which was determined after due consideration and arm’s length negotiations between the Company and Prism Hong Kong Limited having regard to, among other matters, the business development of the Company, the expected audit scope, audit timetable, and auditors’ resources. The re-appointment of the auditor of the Company has been reviewed by the audit committee of the Company which made recommendation to the Board that the re-appointment be submitted for Shareholders’ approval at the Adjourned AGM. The Ordinary Resolution will be proposed at the Adjourned AGM for the Shareholders to consider and if think fit, to approve the such re-appointment and to authorise the Board to fix the auditor’s remuneration.

LETTER FROM THE BOARD

CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement to attend and vote at the Adjourned AGM of the Company to be held on Friday, 24 July 2026, the register of members of the Company will be closed from Tuesday, 21 July 2026 to Friday, 24 July 2026 (both days inclusive), during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the Adjourned AGM, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Monday, 20 July 2026.

ADJOURNED ANNUAL GENERAL MEETING

A notice convening the Adjourned AGM to be held at Conference Room, Unit C1, 26th Floor, United Centre, 95 Queensway, Admiralty, Hong Kong on Friday, 24 July 2026 at 10:00 a.m. is set out on pages 6 to 7 of this circular.

A form of proxy for use by the Shareholders at the Adjourned AGM is enclosed with this circular. Whether or not you are able to attend the Adjourned AGM, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the Adjourned AGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting at the Adjourned AGM or any adjournment thereof in person should you so wish.

RECOMMENDATION

The Directors consider that the Ordinary Resolutions for the proposed (a) adoption of the 2025 Annual Report; and (b) re-appointment of the auditor of the Company are each in the best interests of the Company and the Shareholders as a whole. The Directors therefore recommend the Shareholders to vote in favour of the Ordinary Resolutions.

Yours faithfully,
For and on behalf of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

NOTICE OF ADJOURNED ANNUAL GENERAL MEETING



Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

NOTICE IS HEREBY GIVEN that the 2025 adjourned annual general meeting (the “**Adjourned AGM**”) of Fullshare Holdings Limited (the “**Company**”) will be held at Conference Room, Unit C1, 26th Floor, United Centre, 95 Queensway, Admiralty, Hong Kong on Friday, 24 July 2026 at 10:00 a.m. to transact the following ordinary business:

ORDINARY RESOLUTIONS

1. to receive and adopt the audited consolidated financial statements and reports of the directors (the “**Director(s)**”) and auditor of the Company for the year ended 31 December 2025; and
2. to re-appoint Prism Hong Kong Limited as auditor and to authorise the board of Directors to fix its remuneration.

By Order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 29 June 2026

Principal place of business in Hong Kong:

Unit C1, 26th Floor
United Centre
95 Queensway
Admiralty, Hong Kong

Registered office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

NOTICE OF ADJOURNED ANNUAL GENERAL MEETING

Notes:

1. The register of members of the Company will be closed from Tuesday, 21 July 2026 to Friday, 24 July 2026 (both days inclusive), during which period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the above meeting, all transfer forms accompanied by the relevant share certificates must be lodged with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Monday, 20 July 2026.
2. A member entitled to attend and vote at the Adjourned AGM convened by the above notice shall be entitled to appoint another person as his proxy to attend and, subject to the provisions of the articles of association of the Company, vote instead of him. A proxy need not be a member of the Company.
3. Where there are joint holders of any share of the Company, any one of such joint holders may vote, either in person or by proxy, in respect of such share of the Company as if he were solely entitled thereto, but if more than one of such joint holders be present at the Adjourned AGM, the vote of the joint holder whose name stands first on the register of members of the Company in respect of the joint holding who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders.
4. In order to be valid, the form of proxy for use at the Adjourned AGM must be deposited together with a power of attorney or other authority, if any, under which it is signed or a certified copy of such power or authority, at the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
5. As at the date of this notice, the board of Directors consists of Mr. Ji Changqun, Ms. Du Wei, Mr. Shen Chen and Mr. Ge Jinzhu (all being executive Directors), and Mr. Lau Chi Keung, Mr. Tsang Sai Chung and Mr. Huang Shun (all being independent non-executive Directors).
6. The Adjourned AGM is expected to be concluded within a day. Shareholders (in person or by proxy) attending the Adjourned AGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the Adjourned AGM shall produce their identity documents.
7. References to time and dates in this notice are in Hong Kong time and dates.