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Continental Aerospace Technologies Holding Limited **大陸航空科技控股有限公司**

(Incorporated in Bermuda with limited liability)

(Stock code: 232)

ANNOUNCEMENT

- (1) PROPOSED VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF MOTTO INVESTMENT LIMITED;**
- (2) PROPOSED DECLARATION OF SPECIAL DIVIDEND ON DISPOSAL AND CASH DIVIDEND ON PROPERTY DISPOSAL;**
- (3) APPLICATION OF NOTE 7 TO RULE 2 OF THE TAKEOVERS CODE;**
- (4) PROPOSED WITHDRAWAL OF LISTING OF CONTINENTAL AEROSPACE TECHNOLOGIES HOLDING LIMITED AND WINDING UP PROPOSAL;**
- (5) CONNECTED TRANSACTION AND SPECIAL DEAL IN RELATION TO THE DISPOSAL OF PROPERTY;**
- AND**
- (6) EXTRAORDINARY GENERAL MEETING AND CLOSURE OF REGISTER OF SHAREHOLDERS**

EXTENSION OF TIME FOR DESPATCH OF CIRCULAR

Financial Adviser to the Company



Independent Financial Adviser to the Independent Board Committee



Reference is made to the announcement dated 5 June 2026, jointly issued by Continental Aerospace Technologies Holding Limited (the “**Company**”) and MOBILE ACQUISITIONCO, LLC, in relation to, among other things, the Proposals, the Property Disposal and other matters described therein (the “**Joint Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

EXTENSION OF TIME FOR DESPATCH OF CIRCULAR

Pursuant to Rule 8.2 of the Takeovers Code, unless the Executive’s consent is otherwise obtained, the Circular shall be despatched to the Shareholders within 21 days after the date of the Joint Announcement, which in this case would be on or before 26 June 2026.

As additional time is required for finalizing certain information to be included in the Circular (including, among other things, the accountant’s report on the Target Group, the letter from the Independent Financial Adviser and certain sections of the appendices to the Circular), an application has been made to the Executive for an extension of the date for despatching the Circular from 26 June 2026 to a date no later than 31 July 2026. The SFC has indicated that the Executive is minded to grant such consent.

A further announcement will be made by the Company when the Circular is despatched.

WARNING

Shareholders and potential investors should be aware that the Proposals are subject to approval at the EGM by the Approval Threshold and other Conditions set out under the section headed “1. Proposed Very Substantial Disposal in relation to Disposal of The Entire Issued Share Capital of Motto Investment Limited - 1.1(f) Conditions Precedent” of the Joint Announcement being fulfilled (or, if applicable, waived) and may or may not be completed or effected, as the case may be. The Disposal Consideration is subject to certain deductions as set out in the section headed “1. Proposed Very Substantial Disposal in relation to Disposal of The Entire Issued Share Capital of Motto Investment Limited - 1.1(c) Disposal Consideration” of the Joint Announcement. Therefore, the actual amount of the Special Dividend on Disposal may be different from the Estimated Minimum Special Dividend on Disposal and the Estimated Maximum Special Dividend on Disposal, but in any event the Special Dividend on Disposal shall be no less than the Estimated Minimum Special Dividend on Disposal.

Shareholders and potential investors should also be aware that the Property Disposal is subject to the Property Disposal Conditions set out under the section headed “8. Connected Transaction and Special Deal in relation to the Disposal of Property – 8.2 The Property Sale and Purchase Agreement” of the Joint Announcement being fulfilled (or, if applicable, waived) and may or may not be completed or effected, as the case may be.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares. Persons who are in doubt as to the action they should take consult their stockbroker, licensed securities dealer, registered institution in securities, bank manager, solicitor or other professional advisers.

By order of the Board
Continental Aerospace Technologies Holding Limited
Huang Yongfeng
Chairman

Hong Kong, 26 June 2026

As at the date of this announcement, the Board comprises Mr. Huang Yongfeng, Mr. Zhang Zhibiao, Mr. Yu Xiaodong, Ms. Hu Min and Mr. Huang Kai as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.