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**MODERN INNOVATIVE DIGITAL TECHNOLOGY
COMPANY LIMITED**

新質數字科技有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 2322)

PROFIT WARNING

This announcement is made by Modern Innovative Digital Technology Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 and information currently available to the Board, the Group is expected to record a net loss in the range of HK\$220 million to HK\$260 million for the year ended 31 March 2026 as compared to a net loss of approximately HK\$88.9 million for the year ended 31 March 2025.

The increase in net loss is primarily attributable to an increase in provision for expected credit loss for the Group’s receivables due from clients, a significant portion of which arose from the Group’s clients from trading and money lending business. Over the past year, the Chinese economy has not experienced a prosperous year. The real estate sector has years of contraction already. Property investment plummeted, and because the majority of Chinese household wealth is tied up in property, dropping home prices created a massive negative wealth effect. Domestic demand remained heavily depressed, consumers feeling less wealthy and worried about the future and

heavily pulled back on spending. Hence, certain of our trading clients experienced financial difficulties and had various legal claims against them in China. After due and careful assessment by the management, the Group prudently provided for full expected credit losses for such clients. Besides, clients from the Group's money lending business in China is also severely affected by the above mentioned macro-economic environment, and it is not easy for them to obtain re-financing to support their cashflow needs. While individual guarantees were provided and the clients own properties in the PRC, property prices and sales were both declining and this in turn impaired their repayment capacities. As such, the management also provided for expected credit losses to such clients to more prudently predict the impact on the Group's financial positions.

The information contained in this announcement is based on the preliminary assessment by the Company's management on the unaudited consolidated management accounts of the Group. Such accounts are under audit by the Company's auditor and may be subject to adjustments. The information contained in this announcement may be different from the final results announcement of the Company which is expected to be published by the end of June 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
**Modern Innovative Digital
Technology Company Limited**
Mr. Ma Weihua
Chairman

Hong Kong, 26 June 2026

As at the date of this announcement, the Board comprises Mr. Ma Weihua as the Chairman and the non-executive Director; Ms. Zheng Juhua, Ms. Cao Li and Mr. Lau Hoi Kit as the executive Directors; and Mr Han Zhenghai (Deputy Chairman), Mr. Chi Chi Hung, Kenneth, Mr. Chen Chao and Mr. Law Hok Yu as the independent non-executive Directors.