

**To be valid, the whole of this Provisional Allotment Letter must be returned.
暫定配額通知書必須整份交回方為有效。**

IMPORTANT 重要提示

Reference is made to the prospectus issued by CMON Limited (the “**Company**”) dated 11 August 2026 in relation to the Rights Issue (the “**Prospectus**”). The PAL should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述CMON Limited (「**本公司**」) 就供股刊發日期為二零二六年八月十一日之章程 (「**章程**」)。暫定配額通知書應與章程一併閱覽。除文義另有所指外，本暫定配額通知書所用詞彙與章程所界定者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON TUESDAY, 25 AUGUST 2026 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES” BELOW).

本暫定配額通知書 (「**暫定配額通知書**」) 乃具有價值及可轉讓，務請即時處理。本暫定配額通知書所載之要約將於二零二六年八月二十五日 (星期二) 下午四時正 (或根據下文「**惡劣天氣或極端情況對接納供股股份並繳付股款的最後時限之影響**」一段所述之較後日期及／或時間) 截止。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問，應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus, and other documents specified in the paragraph headed “14. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

本暫定配額通知書之文本連同章程及於章程附錄三「14. 送呈公司註冊處處長之文件」一段所述其他文件之文本，已按香港法例第32章公司 (清盤及雜項條文) 條例第342C條之規定送呈香港公司註冊處處長進行登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid forms may be settled through CCASS operated by HKSCC and you should consult your stockbroker, licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份及供股股份 (以未繳股款及繳足股款形式) 之買賣可透過由香港結算運作的中央結算系統交收，務請諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解有關交收安排及該等安排對 閣下權利及權益之影響之詳情。

Shareholders should note that the existing Shares have been dealt in on an ex-rights basis from Friday, 31 July 2026. The nil-paid Rights Shares will be dealt in from Thursday, 13 August 2026 to Thursday, 20 August 2026 (both days inclusive).

務請股東注意，現有股份已於二零二六年七月三十一日（星期五）起按除權基準買賣。未繳股款供股股份將於二零二六年八月十三日（星期四）至二零二六年八月二十日（星期四）（包括首尾兩日）進行買賣。

Any dealings in the Shares from the date of the Prospectus up to the date on which the conditions of the Rights Issue are fulfilled or waived (as applicable), and any dealings in the nil-paid Rights Shares from Thursday, 13 August 2026 to Thursday, 20 August 2026 (both days inclusive) are accordingly subject to the risk that the Rights Issue may not become unconditional and may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the Shares and/or the nil-paid Rights Shares, and if you are in any doubt about your position, you are recommended to consult your professional advisers.

因此，於章程日期至供股條件獲達成或豁免（倘適用）之日期間買賣任何股份及於二零二六年八月十三日（星期四）至二零二六年八月二十日（星期四）（包括首尾兩日）期間買賣任何未繳股款供股股份，將相應承擔供股可能不會成為無條件及不會進行的風險。因此，股東及潛在投資者於買賣股份及／或未繳股款供股股份時務請審慎行事，且如閣下對自身之情況有任何疑問，應諮詢閣下之專業顧問。

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

待供股股份（以未繳股款及繳足股款形式）獲批准於聯交所上市及買賣以及遵守香港結算之股份接納規定後，供股股份（以未繳股款及繳足股款形式）將獲香港結算接納為合資格證券，可自該等未繳股款及繳足股款供股股份各自於聯交所開始買賣日期或香港結算釐定之有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日在中央結算系統內進行交收。在中央結算系統進行之一切活動均須依據不時生效之香港結算一般規則及香港結算運作程序規則進行。

All times and dates stated in this PAL refer to Hong Kong local times and dates.

本暫定配額通知書所述所有時間及日期均指香港本地時間及日期。

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.

倘本暫定配額通知書之中英文版本有任何歧義，概以英文版本為準。

This PAL and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

本暫定配額通知書及據此作出的所有申請均須受香港法例規管及按其詮釋。



Form A
表格甲

Branch Share registrar
in Hong Kong:

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

香港股份過戶登記分處：

卓佳證券登記有限公司
香港
夏慤道16號
遠東金融中心17樓



CMON LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1792)

(股份代號：1792)

**THREE FOR ONE RIGHTS ISSUE
ON A NON-UNDERWRITTEN BASIS
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON TUESDAY,
25 AUGUST 2026**

以非包銷基準進行一供三的供股，
股款須不遲於二零二六年八月二十五日（星期二）
下午四時正接納時全數繳足

**PROVISIONAL ALLOTMENT LETTER
暫定配額通知書**

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名／名稱及地址

Total number of Shares registered in your name(s) on Monday, 10 August 2026
於二零二六年八月十日（星期一）以閣下名義登記之股份總數

Box A
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Tuesday, 25 August 2026
暫定配發予閣下之供股股份數目，惟須不遲於二零二六年八月二十五日（星期二）下午四時正接納時全數繳足股款方可作實

Box B
乙欄

Total subscription monies payable in full upon acceptance
接納時應全數繳足之認購股款總額

Box C
丙欄

HKS
港元

Name of bank on which cheque/banker's cashier order is drawn:
支票／銀行本票之付款銀行名稱：

Contact telephone number:
聯絡電話號碼：

Cheque/banker's cashier Order number:
支票／銀行本票號碼：

Provisional Allotment Letter No.
暫定配額通知書編號



Provisional Allotment Letter No.
暫定配額通知書編號

Principal place of business in
Hong Kong:

31/F, Tower Two
Times Square
1 Matheson Street
Causeway Bay
Hong Kong

香港主要營業地點：

香港
銅鑼灣
勿地臣街1號
時代廣場
二座31樓



TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE BRANCH SHARE REGISTRAR IN HONG KONG, TRICOR INVESTOR SERVICES LIMITED AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG (THE “**REGISTRAR**”), TOGETHER WITH A REMITTANCE, BY CHEQUE OR BANKER’S CASHIER ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT PAYABLE ON ACCEPTANCE SHOWN IN BOX C IN FORM A SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON TUESDAY, 25 AUGUST 2026 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES” IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR BANKER’S CASHIER ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO “**TRICOR INVESTOR SERVICES LIMITED — CLIENT A/C NO. 126**” AND CROSSED “**ACCOUNT PAYEE ONLY**”.

閣下如欲全數接納本暫定配額通知書所述供股股份的暫定配額，須不遲於二零二六年八月二十五日(星期二)下午四時正(或於惡劣天氣及／或極端情況下根據附頁「惡劣天氣或極端情況對接納供股股份並繳付股款的最後時限之影響」一段所述之較後時間或日期)將本暫定配額通知書整份連同表格甲之丙欄所示接納時應全數繳足之港元股款的支票或銀行本票送達香港股份過戶登記分處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)(「**過戶處**」)。所有股款須以港元繳付，並以香港持牌銀行賬戶開出的支票或香港持牌銀行發出的銀行本票支付，以「**TRICOR INVESTOR SERVICES LIMITED — CLIENT A/C NO. 126**」為收款人，並以「只准入抬頭人賬戶」劃線方式開出。

INSTRUCTIONS ON TRANSFER AND SPLITTING ARE ALSO SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

有關轉讓及分拆的指示載於附頁。本公司將不會就有關股款發出收據。

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

接納本暫定配額通知書所載暫定配額的每位人士均確認其已閱讀附頁及章程所載條款及條件以及接納手續，並同意受其約束。

**A SEPARATE CHEQUE OR BANKER’S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

每份申請須隨附一張獨立支票或銀行本票
本公司將不會就有關股款發出收據



IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

於轉讓認購供股股份之權利時，每宗買賣均須繳付香港從價印花稅。實益權益之饋贈或轉讓（而非出售）亦須繳付香港從價印花稅。於登記本文件所述任何轉讓供股股份配額前，須出示已繳付香港從價印花稅之證明。

Form B

表格乙

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) comprised herein)

(僅供擬悉數轉讓其／彼等於本暫定配額通知書所列供股股份認購權之合資格股東填寫及簽署)

To: The Directors

CMON Limited

致：CMON Limited

列位董事 台照

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等謹將本暫定配額通知書所述本人／吾等之供股股份認購權悉數轉讓予接受此權利並簽署以下登記申請表格（表格丙）之人士。本人／吾等已細閱附頁所載各項條件及轉讓手續並同意受其約束。

1. _____

2. _____

3. _____

4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)

合資格股東簽署 (所有聯名股東均須簽署)

Date: _____ 2026

日期：二零二六年 _____ 月 _____ 日

Hong Kong ad valorem stamp duty is payable in connection with the transfer of right(s) to subscribe for the Rights Share(s).

轉讓認購供股股份之權利須繳付香港從價印花稅。

Form C

表格丙

REGISTRATION APPLICATION FORM

登記申請表格

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the Rights Share(s) have been transferred)

(僅供承讓供股股份認購權之人士填寫及簽署)

To: The Directors

CMON Limited

致：CMON Limited

列位董事 台照

Dear Sir/Madam,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the articles of association of the Company. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等謹請閣下將表格甲之乙欄所列的供股股份數目登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及章程所載條款，以及在本公司組織章程細則規限下，接納此等供股股份。本人／吾等已細閱附頁所載各項條件及轉讓手續並同意受其約束。

			Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號		
To be completed in BLOCK letters in ENGLISH . Joint applicants should give the address of the first-named applicant only. 請用英文正楷填寫。聯名申請人僅需填寫排名首位申請人之地址。					
For Chinese applicant(s), please provide your name(s) in both English and Chinese. 華裔申請人請填寫中英文姓名。					
Name in English 英文姓名	Family name or Company name 姓氏或公司名稱	Other names 名字	Name in Chinese 中文姓名		
Name continuation and/or full name(s) of joint applicant(s) in English (if applicable) 姓名(續)及／或聯名承讓人英文全名(倘適用)					
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人僅需填寫排名首位申請人之地址)					
Occupation 職業			Telephone number 電話號碼		
Dividend Instructions 股息指示					
Name and address of bank 銀行名稱及地址			Bank Account number 銀行賬戶號碼		

1. _____

2. _____

3. _____

4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign)

申請人簽署 (所有聯名申請人均須簽署)

Date: _____ 2026

日期：二零二六年 _____ 月 _____ 日

Hong Kong ad valorem stamp duty is payable in connection with the acceptance of your right(s) to subscribe for the Rights Share(s).

閣下接納認購供股股份之權利須繳付香港從價印花稅。



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CMON LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1792)

Dear Qualifying Shareholder(s),

11 August 2026

INTRODUCTION

Reference is made to the prospectus of CMON Limited (the “**Company**”) dated 11 August 2026 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms and conditions of this PAL and those set out in the Prospectus and subject to the articles of association of the Company, the Directors have provisionally allotted to you a number of Rights Shares on the basis of three (3) Rights Shares for every one (1) existing Share held and registered in your name(s) as at the Record Date (i.e. Monday, 10 August 2026) at a subscription price of HK\$0.81 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares. If the Rights Issue is not fully subscribed, the number of Rights Shares that are not subscribed by the Qualifying Shareholders or renounees or transferees of the Nil-paid Rights under the PALs (i.e. the Unsubscribed Rights Shares) will be placed to independent Placees on a best effort basis through the Placing. The Unsubscribed Rights Shares that are not placed will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. There is no minimum amount to be raised under the Rights Issue. There is also no statutory requirement regarding minimum subscription level in respect of the Rights Issue. The Rights Issue is subject to the fulfillment of conditions as set out in the section headed “Letter from the Board — Conditions of the Rights Issue” in the Prospectus. If any of the applicable conditions are not satisfied, the Rights Issue will not proceed.

As the Rights Issue will proceed on a non-underwritten basis, a Qualifying Shareholder who applies to take up all or part of his/her/its entitlement under the PAL(s) may unwittingly incur an obligation to make a general offer for the Shares under the Takeovers Code. Accordingly, the Rights Issue will be made on terms that the Company will provide for the Qualifying Shareholders to apply on the basis that if the Rights Shares are not fully taken up, the application of any Qualifying Shareholder (except for HKSCC Nominees Limited) for his/her/its assured entitlement under the Rights Issue will be scaled down to a level which (i) does not result in any non-compliance with the public float requirements prescribed under the Listing Rules on the part of the Company; and (ii) does not trigger an obligation on part of the relevant Qualifying Shareholder to make a general offer under the Takeovers Code in accordance to the note to Rule 7.19(5)(b) of the Listing Rules.

RIGHTS SHARES

The Rights Shares, when allotted, issued and fully paid, shall rank *pari passu* in all respects with the Shares then in issue, including the right to receive all dividends and distributions which may be declared, made or paid with a record date which falls on or after the date of allotment of the Rights Shares in their fully-paid form.

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.



CMON LIMITED

(於開曼群島註冊成立的有限公司)

(股份代號：1792)

敬啟者：

緒言

茲提述CMON Limited (「本公司」) 就供股刊發日期為二零二六年八月十一日之章程 (「章程」)。除文義另有所指外，章程所界定之詞彙與本文件所採用者具有相同涵義。根據本暫定配額通知書及章程所載之條款及條件，並在本公司組織章程細則之規限下，董事已按於記錄日期 (即二零二六年八月十日 (星期一)) 登記於閣下名下每持有一(1)股現有股份可獲發三(3)股供股股份之基準，按每股供股股份0.81港元之認購價向閣下暫定配發若干數目之供股股份。閣下於記錄日期持有之股份數目載於表格甲之甲欄，而閣下獲暫定配發之供股股份數目則載於表格甲之乙欄。

不論暫定配發供股股份的接納程度如何，供股將以非包銷基準進行。倘供股未獲悉數認購，則合資格股東或暫定配額通知書項下未繳股款認購權的棄權人或承讓人未認購的供股股份數目 (即未獲認購供股股份)，將透過配售事項按盡力基準配售予獨立承配人。未獲配售的未獲認購供股股份將不會由本公司發行，而供股的規模將會相應縮減。概無有關供股最低認購水平的法定規定。供股並無最低籌集金額，亦無有關供股最低認購水平的法定規定。供股須待章程內「董事會函件 — 供股的條件」一節所載供股的條件獲達成後，方告作實。倘未能達成任何適用條件，則供股將不會進行。

由於供股將按非包銷基準進行，申請認購其於暫定配額通知書項下所獲全部或部分配額的合資格股東可能會無意間負上收購守則項下就股份提出全面要約的責任。因此，供股將根據上市規則第7.19(5)(b)條的附註進行，即本公司將就合資格股東的申請作出規定，倘供股股份未獲悉數認購，任何合資格股東 (香港中央結算 (代理人) 有限公司除外) 就其於供股項下保證配額提出的申請將會下調至以下水平：(i) 不會導致本公司不符合上市規則項下規定的公眾持股量規定；及(ii) 避免相關合資格股東觸發根據收購守則作出全面要約的責任。

供股股份

供股股份一經配發、發行及悉數繳足，將在各方面與當時已發行之股份享有同等地位，包括收取於繳足股款之供股股份配發日期或之後的記錄日期可能宣派、作出或派付之所有股息及分派之權利。

待未繳股款及繳足股款的供股股份獲批准於聯交所上市及買賣並符合香港結算的股份收納規定後，未繳股款及繳足股款的供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款的供股股份各自於聯交所開始買賣的日期或香港結算釐定的有關其他日期起可在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易，須於其後第二個交易日在中央結算系統內交收。中央結算系統內的一切活動均須根據不時生效的香港結算一般規則及香港結算運作程序規則進行。

PROCEDURES FOR ACCEPTANCE AND PAYMENT

To take up your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact in accordance with the instructions printed herein with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, together with a remittance in Hong Kong dollars for the full amount payable on acceptance, as set out in Box C in Form A so as to be received by the Registrar by no later than 4:00 p.m. on Tuesday, 25 August 2026 (or, under bad weather conditions, such later time or date as mentioned in the paragraph headed **“EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES”** below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to **“TRICOR INVESTOR SERVICES LIMITED — CLIENT A/C NO. 126”** and crossed **“Account Payee Only”**. Such payment will constitute acceptance of the provisional allotment of the Rights Shares on the terms of this PAL and the Prospectus and subject to the articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Company's Registrar at the above address.

It should be noted that, unless the duly completed PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been lodged with the Registrar for registration as described above by no later than 4:00 p.m. on Tuesday, 25 August 2026 (or, under bad weather conditions, such later time or date as mentioned in the paragraph headed **“EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES”** below) whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled. The Company is not obliged to but may, at its sole absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the **“Form of Transfer and Nomination”** (Form B) and hand the completed and signed PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the **“Registration Application Form”** (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, being Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong so as to be received by the Registrar by no later than 4:00 p.m. on Tuesday, 25 August 2026 (or, under bad weather conditions, such later time or date as mentioned in the paragraph headed **“EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES”** below).

It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer part or all of your rights to more than one person, the entire and original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Monday, 17 August 2026 to the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at the Registrar's address set out above after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The Latest Time for Acceptance of and payment for the Rights Shares will not take place at 4:00 p.m. on Tuesday, 25 August 2026 if there is a tropical cyclone warning signal number 8 or above, or a **“black”** rainstorm warning or **“extreme conditions”** is:

- (a) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance, the Latest Time for Acceptance will not take place at 4:00 p.m. on the date of the Latest Time for Acceptance, but will be extended to 5:00 p.m. on the same day instead; or

接納及付款手續

閣下如欲全數接納供股股份之暫定配額，須按照本暫定配額通知書上印列之指示將本暫定配額通知書整份連同表格甲之丙欄所載接納時應全數繳足之港元股款，須不遲於二零二六年八月二十五日(星期二)下午四時正(或於惡劣天氣情況下，於下文「**惡劣天氣或極端情況對接納供股股份及繳付股款的最後時限之影響**」一段所述之較後時間或日期)前送達過戶處(地址為香港夏慤道16號遠東金融中心17樓)收訖。所有股款必須以港元繳付，並須以香港持牌銀行戶口開出之支票或香港持牌銀行發出之銀行本票支付，註明抬頭人為「**TRICOR INVESTOR SERVICES LIMITED — CLIENT A/C NO. 126**」及以「**只准入抬頭人賬戶**」方式劃線開出。有關付款將構成根據本暫定配額通知書及章程之條款在本公司之組織章程細則之規限下接納供股股份之暫定配額。本公司將不會就有關股款另發收據。所有有關本暫定配額通知書之查詢均須寄交至本公司過戶處之上述地址。

務請注意，除非原承配人或任何有效承讓暫定配額之人士如上文所述不遲於二零二六年八月二十五日(星期二)下午四時正(或於惡劣天氣情況下，於下文「**惡劣天氣或極端情況對接納供股股份及繳付股款的最後時限之影響**」一段所述之較後時間或日期)將已填妥之暫定配額通知書連同表格甲之丙欄所示之適當股款交回過戶處以作登記，否則相關暫定配額及其項下之一切權利及配額將被視為已遭放棄及將予註銷。本公司毋須但可全權酌情將未有按照有關指示填妥之暫定配額通知書視作有效且對交回暫定配額通知書之人士或其代表具有約束力。本公司可於較後階段要求相關申請人將未填妥之暫定配額通知書填妥。

轉讓

閣下如欲轉讓 閣下根據本暫定配額通知書獲暫定配發之供股股份之全部認購權，必須填妥及簽署「轉讓及提名表格」(表格乙)，並將已填妥及簽署之暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格」(表格丙)，並須將本暫定配額通知書整份連同表格甲之丙欄所載接納時應繳付之全部股款不遲於二零二六年八月二十五日(星期二)下午四時正(或於惡劣天氣情況下，於下文「**惡劣天氣或極端情況對接納供股股份及繳付股款的最後時限之影響**」一段所述之較後時間或日期)前送達過戶處(即卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓)收訖。

務請注意， 閣下將有關供股股份之認購權轉讓予承讓人及承讓人接納有關權利均須繳付香港從價印花稅。

分拆

閣下如欲僅接納根據本暫定配額通知書暫定向 閣下配發之部分供股股份或轉讓 閣下認購供股股份之部分權利，或轉讓 閣下部分或全部權利予超過一名人士，則須在不遲於二零二六年八月十七日(星期一)下午四時三十分將原暫定配額通知書整份送交過戶處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓，以供過戶處註銷原暫定配額通知書，並按所需數額發出新暫定配額通知書，而新暫定配額通知書將可於交回原暫定配額通知書後第二個營業日上午九時正後於上文所載過戶處之地址領取。

惡劣天氣或極端情況對接納供股股份並繳付股款的最後時限之影響

倘於下列時間懸掛8號或以上熱帶氣旋警告信號，或「黑色」暴雨警告信號或「極端情況」，則接納供股股份並繳付股款的最後時限將不會於二零二六年八月二十五日(星期二)下午四時正截止：

- (a) 於最後接納時限當日中午十二時正(香港本地時間)前任何時間生效，但於中午十二時正後除下，則最後接納時限將不會於最後接納時限當日下午四時正截止，而將延至同日下午五時正；或

- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance, the Latest Time for Acceptance will not take place on the date of the Latest Time for Acceptance, but will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the current scheduled date, the dates mentioned herein may be affected. An announcement will be made by the Company in such event as soon as practicable.

FRACTIONAL ENTITLEMENTS

On the basis of provisional allotment of three (3) Rights Shares for every one (1) existing Share held on the Record Date, no fractional entitlements to the Rights Shares shall be issued to the Shareholders.

WARNING OF THE RISKS OF DEALING IN THE EXISTING SHARES AND NIL-PAID RIGHTS SHARES

It should be noted that the existing Shares have been dealt in on an ex-rights basis from Friday, 31 July 2026. Dealings in the Rights Shares in the nil-paid form will take place from Thursday, 13 August 2026 to Thursday, 20 August 2026 (both days inclusive). If any of the conditions of the Rights Issue is not fulfilled or waived (as applicable), the Rights Issue will not proceed.

Any persons contemplating dealings in the Shares prior to the date on which the conditions of the Rights Issue are fulfilled or waived (as applicable), and/or dealings in the nil-paid Rights Shares, are accordingly subject to the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form are recommended to consult their professional advisers.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques or banker's cashier orders will be presented for payment following receipt and all interest earned on such application monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or banker's cashier order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, any underpaid application will be rejected. Completion and return of this PAL together with a cheque or banker's cashier order in payment for the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or banker's cashier order will be honoured on first presentation.

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to fulfilment or waiver (as applicable) of the conditions precedent of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be posted on or before Wednesday, 16 September 2026 to those entitled thereto by ordinary post, at their own risk, to their registered addresses. Each Shareholder (except HKSCC Nominees Limited), will receive one share certificate for all allotted Rights Shares.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered or filed under the applicable securities laws of any jurisdiction other than in Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than in Hong Kong. The Prospectus Documents should not be distributed, forwarded to or transmitted to, into or from any jurisdiction where to do so might constitute a violation of local securities laws and regulations. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

- (b) 於最後接納時限當日中午十二時正至下午四時正(香港本地時間)之間任何時間生效，則最後接納時限將不會於最後接納時限當日截止，並將重新安排至下一個營業日(在該日上午九時正至下午四時正之間任何時間均無上述任何一項警告生效)下午四時正。

倘最後接納時限並未於現時預定的日期作實，則本通知書所述之日期可能會受影響。在該情況下，本公司將在切實可行的情況下盡快刊發公告。

零碎配額

按於記錄日期每持有一(1)股現有股份獲發三(3)股供股股份的暫定配額的基準，供股將不會向股東發行供股股份的零碎配額。

買賣現有股份及未繳股款供股股份之風險警告

敬請注意，現有股份已自二零二六年七月三十一日(星期五)起按除權基準買賣。未繳股款供股股份將於二零二六年八月十三日(星期四)至二零二六年八月二十日(星期四)(包括首尾兩日)進行買賣。倘供股的任何條件未能達成或獲豁免(倘適用)，則供股將不會進行。

於供股的條件獲達成或豁免(倘適用)的日期前，任何擬買賣股份及／或買賣未繳股款供股股份的人士，須因此承擔供股可能不會成為無條件或可能不會進行的風險。任何擬買賣股份及／或未繳股款供股股份之股東或其他人士，建議諮詢彼等之專業顧問。

支票及銀行本票

所有支票或銀行本票將於收訖後兌現，而有關申請款項所賺取之利息(如有)將全數撥歸本公司所有。在不影響本公司與此有關之其他權利之情況下，本公司保留權利拒絕受理任何隨附支票及／或銀行本票於首次過戶時未獲兌現之暫定配額通知書，而在該情況下，暫定配額及其項下一切權利將被視作已遭放棄而將予註銷。閣下申請認購供股股份時須繳付準確股款金額，任何未繳足股款申請將不獲受理。填妥本暫定配額通知書並連同繳付供股股份之支票或銀行本票一併交回(不論由合資格股東或任何指定承讓人交回)，即表示 閣下保證支票或銀行本票在首次過戶時將會兌現。

供股之股票及退款支票

待供股之先決條件獲達成或豁免(倘適用)後，繳足股款供股股份之股票預期將於二零二六年九月十六日(星期三)或之前以平郵方式寄發至有權接收者之登記地址，郵誤風險由彼等自行承擔。每名股東(不包括香港中央結算(代理人)有限公司)將就所有獲配發之供股股份收取一張股票。

派發本暫定配額通知書及其他章程文件

暫定配額通知書將僅向合資格股東寄發。章程文件並未及將不會根據香港境外任何司法權區之適用證券法例進行登記或存檔。

本公司並無採取任何行動，以獲准於除香港以外任何地區提呈發售供股股份或派發章程文件。章程文件不得於可能構成違反任何司法權區之地方證券法例及法規之情況下向或自該司法權區派發、轉發或送呈。因此，於香港境外任何地區接獲任何章程文件文本之人士概不得將其視為申請供股股份之要約或邀請，除非所在地區為無需遵守其任何註冊或其他法律或監管規定即可合法作出有關要約或邀請之地區。

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before acquiring any rights to subscribe for the Rights Shares as to the observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connected therewith. By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to constitute a representation and warranty from such person to the Company that these local registration, legal and regulatory requirements have been fully complied with. If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.

GENERAL

Lodgment of this PAL with, where relevant, the “FORM OF TRANSFER AND NOMINATION” (Form B) purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or share certificates for the Rights Shares.

PERSONAL DATA COLLECTION

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

Yours faithfully,
By order of the Board of
CMON Limited
Ng Chern Ann
Chairman, Joint Chief Executive Officer and Executive Director

於香港境外地區有意申請供股股份之合資格股東，須於取得認購供股股份之任何權利前自行遵守所有相關地區之法例及法規（包括取得任何政府或其他同意及就此繳付任何有關地區規定須繳付之稅項及徵費）。供股股份之每名認購人填妥、簽署及交回本暫定配額通知書，將被視為構成有關人士向本公司作出之聲明及保證，表示彼等已全面遵守有關當地註冊、法律及監管規定。閣下如對自身之情況有任何疑問，應諮詢閣下本身之專業顧問。本公司保留權利，若本公司認為接納任何供股股份的申請會違反任何司法權區的適用證券法例或其他法例或規定，則會拒絕接納。為免生疑慮，香港結算或香港中央結算（代理人）有限公司概不會作出上述任何聲明及保證，或受其所限。

一般事項

本暫定配額通知書連同（如相關）宣稱由獲發本暫定配額通知書人士所簽署之「轉讓及提名表格」（表格乙）一經交回，即表示交回之人士或各方就處理本暫定配額通知書及收取分拆暫定配額通知書及／或供股股份之股票擁有最終所有權憑證。

個人資料收集

閣下填妥、簽署及交回本暫定配額通知書隨附之表格，即表示同意向本公司、過戶處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納供股股份之暫定配額之人士之任何資料。香港法例第486章《個人資料（私隱）條例》（「該條例」）賦予證券持有人權利向本公司或過戶處確定是否持有彼等之個人資料、索取有關資料之文本及更正任何不準確之資料。根據該條例，本公司及過戶處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司之主要營業地點（地址為香港銅鑼灣勿地臣街1號時代廣場二座31樓，或根據適用法律不時作出通知之地點）並以本公司之公司秘書為收件人；或(ii)（視情況而定）過戶處（按上文所載地址）並以私隱合規主任為收件人。

此 致

列位合資格股東 台照

承董事會命

CMON Limited

主席、聯席行政總裁兼執行董事

黃成安

謹啟

二零二六年八月十一日