

# CHINA CHANGBAISHAN INTERNATIONAL HOLDINGS LIMITED

## 中國長白山國際控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code 股份代號：989)

### NOTIFICATION LETTER 通知信函

25 August 2026

Dear Registered Shareholders in the Hong Kong Branch Register,

**China Changbaishan International Holdings Limited (the “Company”),**

**— Notice of Publication of Circular dated 25 August 2026 in relation to (1) Restructuring Framework Agreement in relation to the Proposed Restructuring involving (i) Subscription; and (ii) the Scheme; (2) Connected Transaction – Subscription and Issue of Scheme Shares under Specific Mandate; (3) Special Deal; and (4) Notice of Special General Meeting and Proxy Form (the “Current Corporate Communications”)**

The English and Chinese versions of the Company’s Current Corporate Communications are available on “Investor Relations” section on the Company’s website at [www.chinacbsintl.com](http://www.chinacbsintl.com) and The Stock Exchange of Hong Kong Limited’s website at [www.hkexnews.hk](http://www.hkexnews.hk). If you have elected to receive the Corporate Communications <sup>(Note)</sup> in printed form, the printed version of the Current Corporate Communications in your selected language(s) is/are enclosed.

If you wish to (i) receive the Current Corporate Communications in printed form or in a language version other than your existing choice; and/or (ii) change your choice of language or means of receiving all future Corporate Communications, please complete and sign the form on the reverse side of this letter (the “Change Request Form”) and return it to the Company’s branch registrar in Hong Kong, Tricor Investor Services Limited by post using the mailing label provided (no stamp needs to be affixed if posted in Hong Kong; otherwise, please affix an appropriate stamp) or by email at [989-ecom@vistra.com](mailto:989-ecom@vistra.com) or by hand delivery to Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

Should you have any queries relating to this letter, please contact the Enquiry Hotline of Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,

**China Changbaishan International Holdings Limited**

*Note: “Corporate Communications” refer to any documents issued or to be issued by the Company for information or action of holders of any of its securities, including but not limited to (a) the directors’ report, the annual financial statements together with a copy of the independent auditors’ report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位於香港登記分冊之登記股東：

**China Changbaishan International Holdings Limited 中國長白山國際控股有限公司 (「本公司」)**

**— 有關 (1) 重組框架協議有關建議重組涉及之 (i) 認購事項；及 (ii) 該計劃；(2) 關連交易 一根據特定授權認購及發行計劃股份；(3) 特別交易；及 (4) 股東特別大會通告之日期為二零二六年八月二十五日之通函及代表委任表格 (「本次公司通訊」) 之刊發通知**

本公司的本次公司通訊的英文及中文版本已上載於本公司網站 [www.chinacbsintl.com](http://www.chinacbsintl.com) 之「投資者關係」欄目及香港聯合交易所有限公司網站 [www.hkexnews.hk](http://www.hkexnews.hk)。如閣下已選擇收取公司通訊 <sup>(附註)</sup> 的印刷本，隨函附上閣下所選擇之語言版本的本次公司通訊的印刷本。

若閣下欲 (i) 索取本次公司通訊的印刷本或閣下已選擇的版本以外的另一語言版本；及／或 (ii) 更改日後所有公司通訊的語言版本或收取方式的選擇，請填妥及簽署在本函背面的表格 (「變更申請表格」)，並使用所提供的郵寄標籤 (如在香港投遞，則毋須貼上郵票；否則，請貼上適當的郵票) 寄回變更申請表格予本公司於香港之股份過戶登記分處——卓佳證券登記有限公司或電郵至 [989-ecom@vistra.com](mailto:989-ecom@vistra.com) 或送遞至香港夏慤道十六號遠東金融中心十七樓。

倘閣下對本函有任何查詢，請於星期一至星期五 (香港公眾假期除外) 上午九時正至下午五時正致電卓佳證券登記有限公司諮詢熱線，電話號碼為 (852) 2980 1333。

**China Changbaishan International Holdings Limited**

**中國長白山國際控股有限公司**

謹啟

二零二六年八月二十五日

附註：「公司通訊」指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告、年度財務報表連同獨立核數師報告及 (如適用) 財務摘要報告；(b) 中期報告及 (如適用) 中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

## CHANGE REQUEST FORM 變更申請表格

(for Registered Shareholders in the Hong Kong Branch Register 供於香港股東登記分冊之登記股東使用)

To: China Changbaishan International Holdings Limited (the “Company”)  
c/o Tricor Investor Services Limited  
17/F, Far East Finance Centre,  
16 Harcourt Road, Hong Kong

致：中國長白山國際控股有限公司（「本公司」）  
經卓佳證券登記有限公司  
香港夏慤道十六號  
遠東金融中心十七樓

**(A) To receive printed version of the Current Corporate Communication of the Company**  
**(甲) 收取本公司的本次公司通訊的印刷本**

I/We have chosen to access the Current Corporate Communication posted on the Company’s website or have already received a printed version as requested previously but would like to receive:  
本人／吾等已選擇瀏覽刊登於本公司網站的本次公司通訊或已收取之前所要求的印刷本，惟欲索取：

**Please ignore this Part if you do not intend to request a printed copy of the Current Corporate Communication.**  
**如 閣下無意要求收取本次公司通訊之印刷本，則毋須填寫此部分。**

(Please mark “X” of the following box) (請從下列空格內劃上「X」號)

☐ both the printed English and Chinese versions of the above document 上述文件的英文及中文印刷本。

**(B) To change the choice of language or means of receiving all future Corporate Communications**  
**(乙) 更改收取日後所有公司通訊之語言版本或收取方式**

I/We would like to change the choice of receiving all future Corporate Communications as indicated below:  
本人／吾等希望改用下列方式收取日後所有公司通訊：

(Please mark **ONLY ONE** “X” of the following boxes) (請從下列選擇中，僅在其中一個空格內劃上「X」號)

☐ to access all future Corporate Communications through the Company’s website in place of receiving printed copies, and receive an email notification to my/our email address at \_\_\_\_\_ (if any) or a notification letter mailed to my/our address of the posting of the relevant Corporate Communications on the website of the Company; **OR**  
瀏覽在本公司網站發表之日後所有公司通訊網上版本，以代替印刷本，並收取有關公司通訊在本公司網站登載的電郵通知，電郵通知請發送本人／吾等之電郵地址 \_\_\_\_\_ (如有) 或郵寄至本人／吾等地址的通知信函；**或**

☐ to receive both the **printed English and Chinese versions** of all future Corporate Communications 同時收取日後所有公司通訊之英文及中文印刷本。

Signature

簽名 \_\_\_\_\_

Name: \_\_\_\_\_ (English) \_\_\_\_\_ (Chinese)  
姓名： \_\_\_\_\_ (英文) \_\_\_\_\_ (中文)

Address: \_\_\_\_\_  
地址： \_\_\_\_\_

Contact telephone number: \_\_\_\_\_ Date: \_\_\_\_\_  
聯絡電話號碼： \_\_\_\_\_ 日期： \_\_\_\_\_

**Notes 附註：**

- Please complete all your details clearly.  
請 閣下清楚填妥所有資料。
- Any form with more than one box marked “X” in Part A or Part B, with no box marked “X” in both Part A and Part B, with no signature or otherwise incorrectly completed will be void.  
如在表格甲部或乙部分別作出超過一項選擇，或在甲部及乙部均未有作出選擇，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.  
如屬聯名股東，則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- For the avoidance of doubt, we do not accept any other instructions given on this form.  
為免存疑，任何在本表格上的額外指示概不予處理。

**PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明**

- “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance (Cap. 486 of the Laws of Hong Kong) (“PDPO”).  
本聲明中所指之「個人資料」與《個人資料(私隱)條例》(香港法例第486章)(「《私隱條例》」)中「個人資料」的涵義相同。
- The Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company’s arrangements on dissemination of Corporate Communications and to liaise with the shareholder on other matters relating to their holdings in the Company. The supply of Personal Data to the Company is on a voluntary basis. However, the Company may not be able to process the shareholder’s instruction or request unless their Personal Data is provided to the Company.  
於本回條所提供之個人資料將用於(包括但不限於)有關本公司發佈公司通訊的安排及就股東持有本公司證券有關之其他事宜上與股東聯絡。股東是自願向本公司提供個人資料。惟倘股東並無提供個人資料，本公司可能無法處理股東之指示或要求。
- Personal Data of shareholders may be disclosed or transferred to the Share Registrars of the Company, their respective agents or contractors, or any other third party service providers of the Company for the purpose stated above or when it is a requirement to do so by law, and will be retained for such period as may be necessary for verification and record purposes of the Company.  
本公司可就上述用途或按法例規定，將股東之個人資料披露予或轉交至本公司股份過戶登記處、彼等各自之代理或承包商或任何其他本公司的第三方服務供應商，並將在適當期間保留該等個人資料作核實及記錄用途。
- A shareholder has the right to request access to and/or correction of their Personal Data in accordance with the provisions of the PDPO and any such request for access to and/or correction of their Personal Data should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at the above address.  
股東有權根據《私隱條例》之條文要求查閱及／或修改其個人資料。任何該等查閱及／或修改個人資料之要求均須以書面方式郵遞至卓佳證券登記有限公司(地址如上)的個人資料私隱主任。

Please cut the mailing label and stick this on an envelope to return the Change Request Form to us.  
**No postage stamp is required for local mailing**  
當 閣下寄回此變更申請表格時，請將此郵寄標籤剪貼於信封上。  
如在本港投寄， 閣下無需支付郵費或貼上郵票

**Mailing Label 郵寄標籤**

**Tricor Investor Services Limited**  
**卓佳證券登記有限公司**  
**Freepost No. 簡便回郵號碼：10 GPO**  
**Hong Kong 香港**