AI Energy Engineering Holdings Limited
智算能建控股有限公司

(Formerly known as "Kingland Group Holdings Limited景聯集團控股有限公司")
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1751)

REVISED TIMETABLE AND SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcements of the AI Energy Engineering Holdings Limited (the "**Company**") dated 17 August 2026 (the "**Rights Issue Announcement**") and 2 September 2026 (the "**Delay Announcement**") in relation to, among others, the Rights Issue and the Placing (collectively, the "**Announcements**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Dalay Announcement, the Prospectus Documents containing, among other things, details of the Rights Issue will be made available and/or despatched (as the case may be) to the Qualifying Shareholders on Thursday, 17 September 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Prospectus Documents, the expected timetable of the Rights Issue and the Placing is revised as follows. The revised expected timetable is for indicative purposes only and it has been prepared on the assumption that all the conditions of the Rights Issue and the Placing will be fulfilled.

Events	Date and Time 2026
Last day for trading of Shares in board lot of 10,000 Shares in the original counter	Friday, 4 September
Effective date of the Change in Board Lot Size From 10,000 Shares to 2,000 Shares	Monday, 7 September
Original counter for trading in the Shares in board lot of 10,000 Shares becomes counter for trading in the Shares in board lot of 2,000 Shares	9:00 a.m. on Monday, 7 September
Temporary counter for trading in the Shares in board lot of 10,000 Shares opens	9:00 a.m. on Monday, 7 September
First day of parallel trading in Shares (in board lot of 2,000 Shares and board lot of 10,000 Shares)	9:00 a.m. on Monday, 7 September
Despatch of the Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only)	Thursday, 17 September
First day of dealing in nil-paid Rights Shares in the new board lot size of 2,000 Shares	Monday, 21 September
Latest time for splitting of the PAL	4:30 p.m. on Wednesday, 23 September
Temporary counter for trading in the Shares in board lot of 10,000 Shares closes	4:10 p.m. on Friday, 25 September
Last day of parallel trading in the Shares (in board lot of 2,000 Shares and board lot of 10,000 Shares)	4:10 p.m. on Friday, 25 September
Last day of dealing in nil-paid Rights Shares in the new board lot size of 2,000 Shares	Monday, 28 September

Events	Date and Time 2026
Last day for free exchange of existing share certificates in board lot of 10,000 Shares for new share certificates in board lot of 2,000 Shares	4:30 p.m. on Tuesday, 29 September
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangements	4:00 p.m. on Friday, 2 October
Latest time for acceptance and payment for the Rights Shares	4:00 p.m. on Friday, 2 October
Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements	Thursday, 8 October
Commencement of placing of the Placing Shares by the Placing Agent.	Friday, 9 October
Latest time of placing of the Placing Shares by the Placing Agent.	4:00 p.m. on Wednesday, 14 October
Latest time for Termination	4:00 p.m. on Wednesday, 14 October
Announcement of the results of the Rights Issue (including results of the Placing and the amount of the Net Gain per Unsubscribed Rights Share and NQS Unsold Rights Share under the Compensatory Arrangements	Wednesday, 21 October
Despatch of refund cheques, if any, if the Rights Issue is terminated, on or before	Thursday, 22 October
Despatch of share certificates of fully-paid Rights Shares	Thursday, 22 October
Designated broker starts to stand in the market to provide matching services for odd lots of the Shares	9:00 a.m. on Friday, 23 October

Events	Date and Time 2026
Expected first day of dealings in fully-paid Rights Shares in the new board lot size of 2,000 Shares	Friday, 23 October
Payment of Net Gain to relevant No Action Shareholders (if any)	Friday, 30 October
Designated broker ceases to stand in the market to provide matching services for odd lots of the Shares	4:00 p.m. on Wednesday, 11 November

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

CHANGE IN BOARD LOT SIZE

The Change in Board Lot Size from 10,000 Shares to 2,000 Shares will become effective on Monday, 7 September 2026 as disclosed in the Rights Issue Announcement, and is not affected by the delay in the dispatch of the Prospectus Documents. The arrangements for the free odd lot matching services to be provided by the designated broker will be postponed to the period from Friday, 23 October 2026 to Wednesday, 11 November 2026. Save for the change of the arrangements for the free odd lot matching services to be provided by the designated broker, the expected timetable in relation to the Change in Board Lot Size remains the same.

CONDITIONS OF THE RIGHTS ISSUE

In view of the delay in despatch of the Prospectus Documents and the revised expected timetable, if any of the conditions as set out in the paragraph headed "Conditions of the Rights Issue" in the Rights Issue Announcement are not fulfilled by Wednesday, 14 October 2026, the Rights Issue will not proceed.

SUPPLEMENTAL PLACING AGREEMENT

In view of the revised timetable, on 3 September 2026 (after trading hours of the Stock Exchange), the Company and the Placing Agent will enter into a supplemental agreement (the "**Supplemental Placing Agreement**"), pursuant to which, among other things, the Company and the Placing Agent agreed to (i) revise the Placing Period which will commence from Friday, 9 October 2026 to 4:00 p.m. on Wednesday, 14 October 2026; and (ii) extend the Latest Time for Termination to Wednesday, 14 October 2026.

Save for the amendments made in relation to the revised timetable and the Supplemental Placing Agreement, other terms and conditions of the Placing Agreement remain unchanged and in full force and effect.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND/OR RIGHTS SHARES IN NIL-PAID FORM

The Shares have been dealt in on an ex-rights basis since Tuesday, 25 August 2026. Dealings in the Rights Shares in nil-paid form are expected to take place from Monday, 21 September 2026 to Monday, 28 September 2026. Any Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s). Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and the nil-paid Right Shares.

By Order of the Board
AI Energy Engineering Holdings Limited
Mr. Cao Yifan
Chairman and Executive Director

Hong Kong, 3 September 2026

As at the date of this announcement, the executive Directors are Mr. Cao Yifan (Chairman), Ms. Pang Xiaoli and Mr. Su Jia; and the independent non-executive Directors are Mr. Ng Ho Man, Mr. Zhang Yongkui and Mr. Liu Wengang.