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TAYANG 大洋

TA YANG GROUP HOLDINGS LIMITED
大洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1991)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO PROPOSED CAPITAL REORGANISATION AND PROPOSED RIGHTS ISSUE

Reference is made to the announcement of Ta Yang Group Holdings Limited (the "**Company**") dated 5 February 2026 in relation to, among others, the proposed Capital Reorganisation and the proposed Rights Issue (the "**Announcement**"), and the announcements of the Company dated 20 February 2026, 13 March 2026, 24 April 2026, 30 June 2026, 17 July 2026, 20 July 2026, 7 August 2026, 13 August 2026, 21 August 2026, 31 August 2026, 1 September 2026 (the "**Delay Announcements**", collectively with the Announcement, the "**Announcements**") in relation to the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used hereunder shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Delay Announcements, a Circular containing, among other things, (i) details of the Capital Reorganisation; (ii) further details of the Rights Issue; (iii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iv) the letter of advice from an independent financial adviser; (v) the notice convening the EGM; and (vi) other disclosure requirements under the Listing Rules is expected to be despatched by the Company to the Shareholders on or before Friday, 11 September 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Friday, 25 September 2026.

The expected timetable of the proposed Capital Reorganisation and the proposed Rights issue is currently still under review and an announcement containing the revised expected timetable will be published by the Company as soon as practicable.

By order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady

Hong Kong, 11 September 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Shi Qi and Mr. Li Jiuhua; four non-executive Directors, namely, Mr. Law Wai Ip Vincent, Mr. Gu Shixiang, Mr. Han Lei and Mr. Wang Dongzhu; and two independent non-executive Directors, namely Mr. Zhang Li and Dr. Xie Jun.