Shenzhen Edge Medical Co., Ltd.
深圳市精鋒醫療科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2675)

INSIDE INFORMATION

PRELIMINARY PROPOSAL FOR THE PROPOSED ISSUE OF RMB SHARES

This announcement is made by Shenzhen Edge Medical Co., Ltd. (the "**Company**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") is pleased to announce that the Company will explore a preliminary proposal for the proposed issue of RMB shares, and initiate the plan for an initial public offering and listing of RMB ordinary shares on the A share market (the "**Proposed A Share Listing**"). The proposed issue of RMB shares is conditional upon and subject to, among other things, market conditions, further approval by the Board, approval by the shareholders of the Company at the general meeting, and approvals from the necessary regulatory authorities.

For the purpose of the Proposed A Share Listing, the Company has engaged a pre-listing tutoring institution, and filed a registration application for the pre-listing tutoring on September 11, 2026. As at the date of this announcement, save and except for the information disclosed herein, the Board has neither approved other plans in relation to the Proposed A Share Listing nor made any application to the relevant regulatory authorities in the PRC or any other regions in respect of the Proposed A Share Listing.

Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed A Share Listing will proceed, and that the Proposed A Share Listing is subject to the approval of, among others, relevant regulatory authorities and the shareholders of the Company. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company. The Company will make further announcement(s) to disclose any material developments in respect of the Proposed A Share Listing in accordance with the Listing Rules and other applicable laws and regulations as and when appropriate. This announcement is for information purposes only and is not intended to, and does not, constitute, or form part of, an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

By order of the Board
Shenzhen Edge Medical Co., Ltd.
(深圳市精鋒醫療科技股份有限公司)
Dr. Wang Jianchen
Chairman of the Board and Executive Director

PRC, September 11, 2026

As at the date of this announcement, the Board comprises Dr. Wang Jianchen, Dr. Gao Yuanqian, and Ms. Wu Mengyuan as executive Directors; Mr. Sheng Li, Mr. Chen Gang, and Mr. Qiu Xiang as non-executive Directors; and Mr. Yang Fan, Mr. Zhang Guoguang and Mr. Lau Ying Kit as independent non-executive Directors.