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安徽皖通高速公路股份有限公司

ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(Stock Code: 995)

VOLUNTARY ANNOUNCEMENT ISSUE OF CORPORATE BONDS IN THE PRC

This announcement is made by Anhui Expressway Company Limited (安徽皖通高速公路股份有限公司) (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 7 November 2024 in relation to the approval (the “**Approval**”) issued by the China Securities Regulatory Committee on the public offering of corporate bonds by the Company to the professional investors with an aggregated face value up to RMB5 billion. Pursuant to the Approval, the Company may issue the corporate bonds in tranches within 24 months from the date of the Approval.

The board of directors of the Company (the “**Board**”) hereby announces that, pursuant to the Approval, the Company proposes to issue the 2026 corporate bonds to professional investors (phase 2)* (2026年面向專業投資者公開發行公司債券(第二期)) with an aggregated principal amount not exceeding RMB700 million (the “**2026 Phase 2 Corporate Bonds**”) in the People's Republic of China (the “**PRC**”). The 2026 Phase 2 Corporate Bonds consist of two types: (i) type 1 with a term of three years and (ii) type 2 with a term of five years.

The 2026 Phase 2 Corporate Bonds will be issued to the professional investors as defined under the Administrative Measures for the Issuance and Trading of Corporate Bonds* (《公司債券發行與交易管理辦法》) on 27 October 2026 to 28 October 2026. The results will be announced on 28 October 2026.

Other principal terms of the 2026 Phase 2 Corporate Bonds to be issued are as follows:

Par value:	RMB100.00
Issue price:	RMB100.00
Credit enhancement measures:	None
Trading arrangement:	Upon completion of the issue of the 2026 Phase 2 Corporate Bonds, the Company will apply for listing of the 2026 Phase 2 Corporate Bonds on the Shanghai Stock Exchange as soon as possible

In accordance with the relevant laws and regulations in the PRC, relevant documents in relation to the 2026 Phase 2 Corporate Bonds will be published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

By Order of the Board
Anhui Expressway Company Limited
Jian Xuegen
Company Secretary

Hefei, Anhui, the PRC
23 October 2026

As at the date of this announcement, the Board of the Company comprises: Wang Xiaowen (chairman), Yu Yong and Chen Jiping as executive Directors, Yang Xudong and Liu Gang as non-executive Directors, Lu Taiping, Zhao Jianli and Pan Ping as independent non-executive Directors, and Wu Changming as employee Director.

* *For identification purposes only*