# GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED
# 國泰君安國際控股有限公司

*(Incorporated in Hong Kong with limited liability)*
*(於香港註冊成立之有限公司)*
*(Stock Code 股份代號：1788)*

## NOTIFICATION LETTER 通知信函

6 November 2026

Dear non-registered shareholders *(Note 1)*,

**Guotai Junan International Holdings Limited (the "Company")**
**– Notice of Publication of Scheme Document (the "Current Corporate Communication")**

With reference to the Company's notification letter dated 16 February 2024 titled "Arrangement of Electronic Dissemination of Corporate Communications", the English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at www.gtjai.com (the "**Company's website**") and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (the "**HKEX's website**").

If you want to receive a printed version of the Current Corporate Communication, please send your request (specifying your name, address and request) by email at quotaijunan.ecom@computershare.com.hk or by notice in writing to the Company's share registrar (the "**Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communication to you in printed form free of charge.

If you want to receive a printed version of future Corporate Communications*(Note 2)*, please complete the Reply Form on the reverse side and return it to the Share Registrar by using the mailing label at the bottom of the Reply Form (a stamp is not required if posted in Hong Kong). The Reply Form may also be downloaded from the Company's website or HKEX's website.

**As a non-registered shareholder, if you wish to receive Corporate Communications*(Note 2)*, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries. If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, you will (i) be unable to receive any email notifications regarding the publication of Corporate Communications*(Note 2)*; and (ii) receive the notification of publication in printed form.**

Should you have any queries in relation to this letter, please call the Share Registrar's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays or send an email to quotaijunan.ecom@computershare.com.hk.

Yours faithfully,
For and on behalf of
**Guotai Junan International Holdings Limited**
**FENG Zheng Yao Helen**
Company Secretary

*Note: 1. This letter is addressed to non-registered shareholders ("Non-registered shareholders" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Reply Form on the reverse side.*

*2. Corporate Communications mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

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各位非登記股東*（附註 1）*：

**國泰君安國際控股有限公司（「本公司」）**
**-計劃文件（「本次公司通訊」）之刊發通知**

根據本公司日期為 2024 年 2 月 16 日有關「以電子方式發佈公司通訊之安排」之信函，本公司本次公司通訊的英、中文版本已上載於本公司的網站 www.gtjai.com（「**本公司網站**」）和香港聯合交易所有限公司的網站 www.hkexnews.hk（「**聯交所網站**」）。

如　閣下欲收取本次公司通訊的印刷本，　閣下可將要求（註明　閣下的姓名、地址及要求）以電郵方式發送到 quotaijunan.ecom@computershare.com.hk 或以書面方式郵寄致本公司的股份過戶登記處（「**股份過戶處**」），香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於收到　閣下通知後，盡快向　閣下免費發送有關本次公司通訊文件的印刷本。

如　閣下欲收取日後公司通訊*（附註 2）*的印刷本，請填妥在本函背面的回條，並使用隨附之郵寄標籤寄回股份過戶處（如在香港投寄則毋須貼上郵票）。回條亦可於本公司網站或聯交所網站內下載。

**作為非登記股東，如有意收取公司通訊*（附註 2）*，　閣下應聯絡　閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向　閣下的中介公司提供　閣下的電郵地址。如果本公司沒有從中介公司收到　閣下的有效電郵地址，直至中介公司收到　閣下有效的電郵地址前，　閣下將(i)無法收到任何有關發佈公司通訊*（附註 2）*的電郵通知；及(ii)收到有關發佈通知的印刷本。**

如　閣下對本函內容有任何疑問，請於星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正的辦公時間內致電股份過戶處的熱線電話 (852) 2862 8688 或電郵至 quotaijunan.ecom@computershare.com.hk。

**國泰君安國際控股有限公司**
公司秘書
**馮正堯**
謹啟

2026 年 11 月 6 日

*附註： 1. 此函件乃向本公司之非登記股東（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊）發出。如果　閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及所附回條。*

*2. 公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事報告書、本公司的年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。*

# REPLY FORM 回條

**To:** **Computershare Hong Kong Investor Services Limited (the "Share Registrar")** 致： **香港中央證券登記有限公司（「股份過戶處」）**
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong
香港灣仔皇后大道東 183 號
合和中心 17M 樓

## REMINDER 提示

**As a non-registered shareholder, if you wish to receive Corporate Communications* pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.**

**作為非登記股東，如有意根據《上市規則》收取公司通訊*， 閣下應聯絡 閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向 閣下的中介公司提供 閣下的電郵地址。**

**You are NOT required to return this Form if you do NOT wish to receive Corporate Communications* in printed form.**

**如 閣下不欲收取公司通訊*印刷本，則毋須交回本回條。**

**Request for Corporate Communications* in printed form / 要求收取公司通訊*印刷版**

(Please mark "✓" in the below box if applicable)（如適用，請在以下方格內劃上「✓」號）

Name of the listed company (the "**Company**"): Guotai Junan International Holdings Limited
上市公司（「**公司**」）名稱： 國泰君安國際控股有限公司

Receive future printed copy of Corporate Communications* in 收取日後公司通訊*印刷本之:

☐ **English 英文版** / ☐ **Chinese 中文版** / ☐ **Bilingual 中英雙語版**

**Name(s) of non-registered holder(s):**
**非登記股東姓名：** _____
(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

**Signature(s):**
**簽名：** _____

**Contact number:**
**聯絡電話號碼：** _____

**Date:**
**日期：** _____

*Notes:*
*附註：*

1. *This letter is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications*).*
   *此函件乃向本公司之非登記股東（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊*）發出。*
2. *Please complete all your details clearly.*
   *請 閣下清楚填妥所有資料。*
3. *Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.*
   *如在本表格未有在方格內劃上「✓」號、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。*
4. *For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.*
   *為免存疑，在本回條上的任何額外指示，公司將不予處理。*

PERSONAL INFORMATION COLLECTION STATEMENT
收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with the Company's dissemination of Corporate Communications*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form.
閣下於本回條所提供的個人資料將用於有關公司發佈公司通訊*的事宜上。 閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下在本回條上所述的指示及/或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說明的用途或在法例規定的情況下，將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

* *Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.*
*除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。*

**Mailing Label 郵寄標籤**

**Computershare Hong Kong Investor Services Limited**
**香港中央證券登記有限公司**
**Freepost No. 簡便回郵號碼：37**
**Hong Kong 香港**

Please cut the mailing label and stick it on an envelope to return this form to us.
**No postage is necessary if posted in Hong Kong.**

當 閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
**如在本港投寄， 閣下無需支付郵費或貼上郵票。**