ROAD KING INFRASTRUCTURE LIMITED
路勁基建有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code股份代號：1098)

NOTICE OF AVAILABILITY 可供查閱通知書

Date as postmarked

Dear Non-registered Holder(s)(Note 1),

Road King Infrastructure Limited (the "Company")

– Notice of availability of (i) Circular in relation to the Possible Transactions in connection with the Proposed Restructuring involving: (1) Proposed Issuance of New Shares under Specific Mandate, Cash Sweep Real Estate Bonds and related Connected Transactions; and (2) Very Substantial Disposal in relation to the Proposed Disposal of 70% Equity Interest in a Subsidiary; (ii) Notice of Special General Meeting; and (iii) Form of Proxy (the "**Current Corporate Communications**")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.roadking.com.hk and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk (the "**Website Version**"). The Company strongly recommends you to access the Website Version of Current Corporate Communications and all future Corporate Communications (Note 2).

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete, sign the enclosed Request Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "**Branch Share Registrar**") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to roadking1098-ecom@vistra.com. The Company will upon your request promptly send the Current Corporate Communications to you in printed form free of charge. Any such request **will expire on the last day of the following financial year of the Company**, or such shorter period if the original request is revoked in writing by you, or superseded by a subsequent written request by you, prior to the expiry date of the original request. Please note that if you wish to continue to receive Corporate Communications in printed form after the expiry of the original request, you must then complete and return a fresh Request Form.

As a Non-registered Holder, if you wish to receive Corporate Communications in electronic form, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries. Please contact your intermediary/nominee for the detailed procedure. If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, you will be unable to receive via email any notices of availability of the Website Version of Corporate Communications in electronic form. As such, the Company would only be able to send you the notices of availability in printed form.

Should you have any queries relating to this notice of availability, please contact Customer Service Hotline of the Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
Road King Infrastructure Limited
Ng Fun Hung, Thomas
Company Secretary

Notes:

1. Non-Registered Holder means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.
2. Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, annual financial statements together with a copy of the auditors' report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications. Actionable Corporate Communications refer to any Corporate Communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make elections as the Company's securities holders.

* *for identification purpose only*

各位非登記持有人(附註1)：

Road King Infrastructure Limited(路勁基建有限公司*)(「本公司」)

– 有關(i)就建議重組可能進行的交易，涉及：(1)建議根據特別授權發行新股份、現金清償房地產債券及相關關聯交易；及(2)有關建議出售一間附屬公司70%股權的非常重大出售事項；(ii)股東特別大會通告；及(iii)代表委任表格(「**本次公司通訊**」)之可供查閱通知書

本公司的本次公司通訊之英文及中文版本已登載於本公司網站(www.roadking.com.hk)及香港交易及結算所有限公司披露易網站(www.hkexnews.hk)(「**網站版本**」)。本公司建議　閣下閱覽本公司本次公司通訊及日後所有公司通訊(附註2)的網站版本。

如　閣下無法以電郵方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及日後所有公司通訊的印刷本，請填妥及簽署隨附之申請表格，並以已預付郵費的郵寄標籤(如在香港投寄毋須貼上郵票)寄回本公司之香港股份過戶登記分處卓佳證券登記有限公司(「**股份過戶登記分處**」)，地址為香港夏慤道16號遠東金融中心17樓或以電郵方式發送至roadking1098-ecom@vistra.com。本公司會因應　閣下之要求立即寄上公司通訊的印刷本，費用全免。任何該等要求**將於本公司下一個財政年度最後一日到期**。然而，倘於原有要求失效日期前，　閣下書面撤回原有要求或提出後續書面要求取代原有要求，原有要求將更早失效。謹請注意，如欲於原有要求失效後繼續收取公司通訊印刷本，屆時　閣下必須填妥並交回一份新的申請表格。

作為非登記持有人，如　閣下欲以電子方式收取公司通訊，　閣下應聯絡代　閣下持有本公司股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向　閣下的中介公司提供　閣下的電郵地址。請聯絡　閣下的中介人公司／代理人以了解詳細程序。倘本公司沒有從中介公司收到　閣下的有效電郵地址，　閣下將無法透過電郵方式收取以電子方式發送的公司通訊網站版本的可供查閱通知書。有鑒於此，直至股份過戶登記分處收到　閣下有效的電郵地址，本公司謹向　閣下發送可供查閱通知書之印刷本。

倘　閣下對本可供查閱通知書有任何查詢，請於星期一至星期五(公眾假期除外)辦公時間上午九時至下午六時，致電股份過戶登記分處客戶服務熱線，電話號碼為(852) 2980 1333。

代表
Road King Infrastructure Limited
(路勁基建有限公司*)
公司秘書
伍寬雄
謹啓

日期如郵戳所示

附註：

1. 非登記持有人指本公司股份存放於中央結算及交收系統(中央結算及交收系統)的有關人士或公司，透過香港中央結算有限公司不時通知本公司表示欲收取公司通訊。
2. 公司通訊指由本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告、年度財務報表連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；(f)委任代表表格；及(g)可供採取行動的公司通訊。可供採取行動的公司通訊是指任何涉及要求本公司的證券持有人指示其擬如何行使其有關本公司的證券持有人權利或作出選擇的公司通訊。

* *僅供識別*

Non-Registered Holder's information (English name and address)
非登記持有人資料(英文姓名及地址)

REQUEST FORM 申請表格

To: **Road King Infrastructure Limited**
(the "Company") (Stock Code: 1098)
(Incorporated in Bermuda with limited liability)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致： **Road King Infrastructure Limited(路勁基建有限公司*)**
(「本公司」)(股份代號：1098)
(於百慕達註冊成立之有限公司)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

REMINDER 提示

As a Non-registered Holder *(Note 1)*, **if you wish to receive Corporate Communications** *(Note 2)* **pursuant to the Listing Rules** *(Note 3)*, **you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.**
作為非登記持有人*(附註1)*，**如有意根據上市規則***(附註3)*收取公司通訊*(附註2)*，**閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電郵地址。**

I/We would like to receive the Current Corporate Communications and all future Corporate Communications in printed form in the manner as indicated below:
本人／我們現欲以下列方式收取本次公司通訊及日後所有公司通訊之印刷本：

(Please mark a "✓" in **ONLY ONE** of the following boxes)
(請從下列選擇中，**僅**在其中**一個**空格內劃上「✓」號)

☐ to receive a printed copy **in English version only**; OR
僅收取一份**英文**印刷本；或

☐ to receive a printed copy **in Chinese version only**; OR
僅收取一份**中文**印刷本；或

☐ to receive a printed copy **in both English and Chinese versions**.
同時收取**英文及中文**各一份印刷本。

Name(s) of Non-registered Holder(s):
非登記持有人姓名：_____
(Please use BLOCK LETTERS 請用正楷填寫)

Signature:
簽名：_____

Address:
地址：

_____
(Please use BLOCK LETTERS 請用正楷填寫)

Contact telephone number:
聯絡電話號碼：_____

Date:
日期：_____

Notes 附註：

1. Non-registered Holder means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.
非登記持有人指本公司股份存放於中央結算及交收系統(中央結算及交收系統)的有關人士或公司透過香港中央結算有限公司不時通知本公司表示欲收取公司通訊。
2. Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, annual financial statements together with a copy of the auditor's report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications. Actionable Corporate Communications refer to any Corporate Communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make elections as the Company's securities holders.
公司通訊指由本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告、年度財務報表連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；(f)委任代表表格；及(g)可供採取行動的公司通訊。可供採取行動的公司通訊是指任何涉及要求本公司的證券持有人指示其擬如何行使其有關本公司的證券持有人權利或作出選擇的公司通訊。
3. The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
香港聯合交易所有限公司證券上市規則
4. By completing and returning this Request Form to request for the printed copy of the Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications in printed form and in the language selected above.
當閣下填寫及寄回本申請表格以索取公司通訊的印刷本後，即表示閣下確認擬收取本公司日後所有公司通訊的印刷本及其語言版本。
5. The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "**Branch Share Registrar**") or **until expired on the last day of the following financial year of the Company** (whichever is earlier). Further request in writing will be required if the Non-registered Holder prefers to continue receiving printed copy of all future Corporate Communications after the expiry of this request.
上述指示適用於本公司日後向閣下發出之日後所有公司通訊，直至閣下以合理時間書面通知本公司的香港股份過戶登記分處卓佳證券登記有限公司(「**股份過戶登記分處**」)更改有關指示或**直至本公司下一個財政年度的最後一日到期**(以較早者為準)。倘非登記持有人欲於本要求失效後繼續收取日後所有公司通訊的印刷本，則需要作進一步書面請求。
6. For the avoidance of doubt, no additional instructions (other than those imprinted herein) written on this Request Form will be processed.
為免存疑，任何在本申請表格作出的額外手寫指示(本申請表格上所印列之指示除外)將不予處理。
7. If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the Non-registered Holder requesting for a printed form of any version(s) of the Corporate Communications.
若公司通訊的英文及中文版本合併為一份文件，則公司通訊的英文及中文的印刷版本將寄給要求索取任一版本公司通訊印刷本的非登記持有人。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

Your supply of personal data is on a voluntary basis for the purpose of verifying and recording your choice of language and means of receipt of Corporate Communications and Actionable Corporate Communications of the Company and the delivery of those Corporate Communications and Actionable Corporate Communications. We may transfer or disclose your personal data to the Branch Share Registrar and/or other companies or bodies for the purpose stated above, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of your personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong). Any such request for access to and/or correction of your personal data should be in writing and send to the Personal Data Privacy Officer of Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to is-enquiries@vistra.com.
閣下是自願提供閣下的個人資料以用於核實及記錄閣下收取本公司公司通訊及可供採取行動的公司通訊的語言版本和收取方式的選擇，以及傳送公司通訊及可供採取行動的公司通訊。我們可就上述用途將閣下的個人資料轉移或披露給股份過戶登記分處及／或其他公司或團體，或按法例規定作出轉移或披露，並將在適當期間內保留該等個人資料作核實及記錄用途。閣下有權根據《個人資料(私隱)條例》(香港法例第486章)的條文查閱及／或修改閣下的個人資料。任何相關查閱及／或修改個人資料之要求均須以書面方式郵寄至卓佳證券登記有限公司個人資料私隱主任，地址為香港夏慤道16號遠東金融中心17樓或以電郵方式發送至is-enquiries@vistra.com。

* *for identification purpose only 僅供識別*

Please cut the mailing label and stick it on an envelope
to return this Request Form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港