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COOLPAD GROUP LIMITED
酷派集團有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2369)

FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

References are made to the announcement of Coolpad Group Limited (the "**Company**") dated 16 October 2026 and 10 November 2026 (the "**Announcements**") in relation to, among others, the Rights Issue and the delay in despatch of the Prospectus Documents. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcements, the Prospectus Documents containing, among other things, details of the Rights Issue, were expected to be made available and/or despatched (as the case may be) to the Qualifying Shareholders on or before Wednesday, 25 November 2026, and the Prospectus (excluding the PAL) was expected to be made available and/or despatched (as the case may be) to the Non-Qualifying Shareholders (if any) for their information only.

As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus Documents, the despatch of the Prospectus Documents is expected to be further postponed.

REVISED EXPECTED TIMETABLE

The revised expected timetable for the Rights Issue and the transactions contemplated thereunder is currently still under review and an announcement containing the revised expected timetable will be published by the Company as soon as practicable.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE NIL-PAID RIGHTS SHARES

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisor(s).

By order of the Board
Coolpad Group Limited
Chen Jiajun
Executive Director
Chief Executive Officer
Chairman

Hong Kong, 24 November 2026

As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. Chen Jiajun and Mr. Ma Fei; (ii) two non-executive Directors, namely Mr. Liang Rui and Mr. Xu Yibo; and (iii) three independent non-executive Directors, namely Ms. Wang Guan, Mr. Cheuk Ho Kan and Mr. Wong King Yin.