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Bank of Jiujiang Co., Ltd.*
九江銀行股份有限公司*
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6190)

ANNOUNCEMENT
CANCELLATION OF THE 2026 FOURTH EXTRAORDINARY GENERAL MEETING
TERMINATION OF SUBSCRIPTION OF CERTAIN DOMESTIC SHARES
CONFIRMATION OF MATTERS RELATING TO THE TYPES AND AMOUNTS OF NEW SHARES ISSUED TO EXISTING SHAREHOLDERS
AND
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcements of Bank of Jiujiang Co., Ltd.* (the "**Bank**") dated 30 October 2026 and 12 November 2026, respectively (the "**Announcements**") and the circular of the Bank dated 12 November 2026 (the "**Circular**"), in relation to, among other things, the connected transaction in respect of the subscription of Domestic Shares by Industrial Bank, the proposed amendments to the Articles of Association and the 2026 fourth extraordinary general meeting. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

CANCELLATION OF THE 2026 FOURTH EXTRAORDINARY GENERAL MEETING

The Board of Directors hereby announces that, due to changes in the size and target subscribers of the Issuance, the 2026 fourth extraordinary general meeting originally scheduled to be held by way of on-site meeting at 10:00 a.m. on Friday, 27 November 2026 at the Conference Room on 4th Floor, Bank of Jiujiang Mansion, No. 619 Changhong Avenue, Lianxi District, Jiujiang, Jiangxi Province, the PRC, will be cancelled.

The arrangement in relation to the closure of the Bank's register of members originally scheduled for the period from Thursday, 26 November 2026 to Friday, 27 November 2026 (both days inclusive), for the purpose of determining the eligibility of the Shareholders to attend and vote at the 2026 fourth extraordinary general meeting, will also be cancelled accordingly.

TERMINATION OF SUBSCRIPTION OF CERTAIN DOMESTIC SHARES

Reference is made to the announcement of the Bank dated 30 October 2026, in relation to, among other things, the connected transaction in respect of the subscription of certain Domestic Shares.

Due to changes in the policy environment and other reasons, the Bank and Industrial Bank entered into a termination agreement in relation to the aforementioned Domestic Share Subscription Agreement on 24 November 2026 (the "**Domestic Share Subscription Termination Agreement**"), pursuant to which the parties agreed that the aforementioned Domestic Share Subscription Agreement shall be terminated with effect from 24 November 2026, and Industrial Bank will no longer subscribe for the 54,860,000 Domestic Shares originally proposed to be subscribed.

The Domestic Share Subscription Agreements respectively entered into between the Bank and not fewer than 6 other Domestic Share Subscribers on 30 October 2026 will continue to be performed in accordance with their original terms. Pursuant to which, such Domestic Share Subscribers have conditionally agreed to subscribe for, and the Bank has conditionally agreed to issue, an aggregate of 73,360,000 Domestic Shares for an aggregate cash consideration of RMB534,794,400. Together with 494,200,000 Domestic Shares involved in the First Batch of Domestic Share Subscription and the subscription amount of RMB3,602,718,000, and 205,740,000 Domestic Shares involved in the Second Batch of Domestic Share Subscription and the subscription amount of RMB1,499,844,600, the final number of Domestic Shares to be issued under the Issuance of Domestic Shares is 773,300,000 shares in aggregate, with a total subscription amount of RMB5,637,357,000.

As at the date of this announcement, the total number of issued Ordinary Shares (excluding Treasury Shares) of the Bank is 2,847,367,200 shares, including 2,365,000,000 Domestic Shares and 482,367,200 H Shares.

The final number of Domestic Shares to be issued under the Issuance of Domestic Shares is 773,300,000 shares in aggregate, not exceeding the maximum issuance size of 860,000,000 shares for the Issuance of Domestic Shares, and the final number of H Shares to be issued under the Issuance of H Shares is 1,000,000 shares in aggregate, not exceeding the maximum issuance size of 175,000,000 shares for the Issuance of H Shares.

Assuming that there are no other changes to the total issued share capital of the Bank other than the Issuance from the date of this announcement to the date of the completion of the Issuance, the shareholding structure of the Bank (1) as at the date of this announcement; (2) immediately after the completion of the Issuance of H Shares and prior to the completion of the Issuance of Domestic Shares; (3) immediately after the completion of the Issuance is set out below:

	As at the date of this announcement		**Immediately after the completion of the Issuance of H Shares and prior to the completion of the Issuance of Domestic Shares**		**Immediately after the completion of the Issuance**	
	Number of Shares	**Approximate percentage of the total issued Shares (excluding Treasury Shares) of the Bank[1]**	**Number of Shares**	**Approximate percentage of the total issued Shares (excluding Treasury Shares) of the Bank[1]**	**Number of Shares**	**Approximate percentage of the total issued Shares (excluding Treasury Shares) of the Bank[1]**
Domestic Shares	**2,365,000,000**	**83.06%**	**2,365,000,000**	**83.03%**	**3,138,300,000**	**86.65%**
Including:						
Jiujiang Finance Bureau[2]	366,020,000	12.85%	366,020,000	12.85%	434,600,000	12.00%
Beijing Automotive Group Co., Ltd.	366,020,000	12.85%	366,020,000	12.85%	366,020,000	10.11%
Industrial Bank	294,400,000	10.34%	294,400,000	10.34%	294,400,000	8.13%
Other Domestic Shareholders	1,338,560,000	47.01%	1,338,560,000	46.99%	2,043,280,000	56.42%
H Shares[3]	**482,367,200**	**16.94%**	**483,367,200**	**16.97%**	**483,367,200**	**13.35%**
Including:						
H Share Subscriber	—	—	1,000,000	0.04%	1,000,000	0.03%
Other H Shareholders	482,367,200	16.94%	482,367,200	16.93%	482,367,200	13.32%
Total	**2,847,367,200**	**100.00%**	**2,848,367,200**	**100.00%**	**3,621,667,200**	**100.00%**

Notes:

(1) Certain amounts and percentage figures set out in the above table have been subject to rounding adjustments. Any discrepancy between totals shown in the table and the arithmetical sum of the amounts listed is due to rounding.

(2) As at the date of this announcement, Jiujiang Finance Bureau directly holds 366,020,000 Domestic Shares of the Bank and indirectly holds 40,000,000 Domestic Shares of the Bank through Jiujiang City Financial Enterprise Financial Services Co., Ltd., representing in aggregate approximately 14.26% of the total issued share capital (excluding Treasury Shares) of the Bank as at the date of this announcement.

(3) All H Shares of the Bank are held by the public.

At the time of the listing of H Shares of the Bank, the Hong Kong Stock Exchange granted it a waiver from strictly complying with Rule 19A.28B(1) of the Listing Rules, pursuant to which, the minimum percentage of the H Shares held by the public from time to time is reduced to the highest of: (i) 15.15% of the total issued share capital of the Bank (assuming the over-allotment option is not exercised); or (ii) such percentage of H Shares to be held by the public immediately after the exercise of the over-allotment option. Immediately following the completion of the global offering of the Bank and the partial exercise of the over-allotment option, the number of H Shares held by the public represents approximately 16.92% of the total issued share capital of the Bank (the "**Initial Prescribed Threshold**"). As at the date of this announcement, the Bank meets the Initial Prescribed Threshold requirement.

Based on the final number of 773,300,000 Domestic Shares to be issued under the Issuance of Domestic Shares and the final number of 1,000,000 H Shares to be issued under the Issuance of H Shares, immediately following the completion of the Issuance, the H Shares held by the public will account for approximately 13.35% of the total number of issued shares (excluding Treasury Shares) of the Bank, while the public float of the Bank will be below the Initial Prescribed Threshold. The Bank will adopt an alternative threshold, effective from the date on which the public float falls below the Initial Prescribed Threshold due to the completion of the Issuance of Domestic Shares, based on the actual number issued in each tranche and the arrangement for the completion of the Issuance, in order to comply with Rule 19A.28B(1)(b) of the Listing Rules, which requires that the H Shares held by the public shall at all times: (i) represent at least 10% of the Bank's total number of issued shares in the class to which H Shares belong (excluding Treasury Shares); and (ii) have a market value of at least HK$1,000,000,000 (the "**Alternative Threshold**"). The Bank will in due course issue a further announcement regarding its reliance on the Alternative Threshold in accordance with Rule 19A.28C of the Listing Rules and continue to comply with the requirements of Rule 19A.28D of the Listing Rules.

The Bank will ensure that it complies with the requirements regarding public float under the Listing Rules at any time and that, following the completion of the Issuance, the public float of the H Shares of the Bank will continue to satisfy the requirements regarding public float under the Listing Rules.

CONFIRMATION OF MATTERS RELATING TO THE TYPES AND AMOUNTS OF NEW SHARES ISSUED TO EXISTING SHAREHOLDERS

On 24 November 2026, the Board considered and determined that the Issuance of Domestic Shares has been finalised with not fewer than 6 subscribers, and the final number of Domestic Shares to be issued is 773,300,000 shares in aggregate; and that the Issuance of H Shares has been finalised with 1 subscriber, and the final number of H Shares to be issued is 1,000,000 shares.

On the same day, the Board considered and determined that the existing shareholders of the Bank participating in the Issuance have subscribed for an aggregate of 221,080,000 shares, all of which are ordinary Domestic Shares, with a total subscription amount of RMB1,611,673,200.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Board hereby announces that, as the registered capital, share capital structure and other relevant particulars of the Bank will change following completion of the Issuance, the Bank will amend certain provisions of the existing Articles of Association upon obtaining approval from the national financial regulatory authorities for the change in its registered capital (the "**Proposed Amendments**").

Details of the Proposed Amendments are set out below.

Existing provisions of the Articles of Association	Amended provisions of the Articles of Association
Article 5 The registered capital of the Bank is RMB2,847,367,200.	Article 5 The registered capital of the Bank is RMB**3,621,667,200**.
Article 25 As approved by the approval authority authorized by the State Council and other securities regulatory authorities, the Bank may issue a total of 2,847,367,200 ordinary shares. The shareholding structure of shares of the Bank comprises 2,847,367,200 ordinary shares, including 2,365,000,000 domestic shares, accounting for approximately 83.06% of the total shares of the Bank, and 482,367,200 H shares, accounting for approximately 16.94% of the total shares of the Bank.	Article 25 As approved by the approval authority authorized by the State Council and other securities regulatory authorities, the Bank may issue a total of **3,621,667,200** ordinary shares. The shareholding structure of shares of the Bank comprises **3,621,667,200** ordinary shares, including **3,138,300,000** domestic shares, accounting for approximately **86.65**% of the total shares of the Bank, and **483,367,200** H shares, accounting for approximately **13.35**% of the total shares of the Bank.

The Board proposes to seek approval at the general meeting of the Bank for the proposed amendments to the Articles of Association and for the authorization of the Board, and for the Board to further authorize the Chairman, the President, other senior management or other persons designated by the Board, acting severally or jointly, to amend the relevant provisions of the Articles of Association in light of changes in domestic and overseas laws, regulations and other regulatory documents, the requirements and recommendations of the competent domestic and overseas regulatory authorities and the Hong Kong Stock Exchange, and the actual circumstances of the Issuance of Domestic Shares and the Issuance of H Shares, to obtain the relevant approvals or make the relevant filings, and to complete the registration of changes and other relevant matters with the company registration authority, the Hong Kong Companies Registry and other relevant government authorities.

Following consideration and approval at the general meeting of the Bank, the amended Articles of Association will take effect on the date of completion of the necessary procedures with the national financial regulatory authorities. Until then, the existing Articles of Association of the Bank will remain in effect.

GENERAL INFORMATION

The Bank will further convene a general meeting to consider and, if thought fit, approve, among other things, confirmation of matters relating to the types and amounts of new shares issued to existing shareholders and the Proposed Amendments. A circular containing, among other things, details of the above resolutions and the notice of the general meeting will be published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Bank (www.jjccb.com), respectively, and will be dispatched to the H Shareholders in accordance with the means of receiving corporate communications as selected by the H Shareholders of the Bank.

As the Issuance is subject to the satisfaction of certain conditions, it may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Bank's securities.

By Order of the Board
Bank of Jiujiang Co., Ltd.*
Zhou Shixin
Chairman

Jiangxi, the PRC
24 November 2026

As at the date of this announcement, the Board of the Bank comprises Mr. Zhou Shixin and Mr. Xiao Jing as executive Directors; Mr. Luo Feng, Mr. Shi Zhishan, Mr. Chen Wenjun and Mr. Liu Yinan as non-executive Directors; Ms. Wang Wanqiu, Mr. Zhang Yonghong, Mr. Tian Li and Mr. Guo Jiequn as independent non-executive Directors; and Ms. Hu Minzi as an employee Director.

* *Bank of Jiujiang Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*