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Leader Education Limited
立德教育股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1449)

POSITIVE PROFIT ALERT

This announcement is made by Leader Education Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company would like to inform the shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the year ended 31 August 2026 (the "**Current Period**") and the information currently available to the Board, the Group is expected to record a consolidated net profit after tax of approximately RMB18 million to RMB23 million for the Current Period as compared with a consolidated net loss after tax for the year ended 31 August 2025 (the "**Previous Period**") of approximately RMB73.9 million.

The turnaround of the Group's performance is mainly attributable to the combined effect of (i) an increase in other income and other gains due to the increase in other interest income from a connected person which details were disclosed in the announcements of the Company dated 1 June 2026 and 28 October 2026; (ii) a decrease in administrative expenses resulting from the disposal of loss-making subsidiaries during the Current Period, which details were disclosed in the announcement of the Company dated 28 April 2026; and (iii) a decrease in income tax expense during the Current Period as compared to the Previous Period.

The Company is still in the course of finalising its annual results for the Current Period. The information contained in this announcement is only a preliminary assessment by the Board based on the draft unaudited consolidated management accounts of the Group for the Current Period and the information currently available, which have not been reviewed by the auditor or the audit committee of the Company and may be subject to adjustments. Finalised annual results of the Group for the Current Period may be different from what is disclosed in this announcement. Shareholders and potential investors of the Company are advised to read the Group's annual results announcement for the Current Period, which is expected to be published at the end of November 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Leader Education Limited
Liu Laixiang
Chairman of the Board

Harbin, Heilongjiang Province, PRC, 24 November 2026

As at the date of this announcement, the executive Directors are Mr. Liu Laixiang, Ms. Dong Ling, Mr. Wang Yunfu and Dr. Lu Jun; and the independent non-executive Directors are Mr. Zhang Su, Mr. Chan Ngai Fan and Mr. Xu Xiong.