TA YANG GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1991)

Hong Kong Branch Share Registrar and Transfer Office:
Union Registrars Limited
Suites 3301–04, 33/F
Two Chinachem
Exchange Square
338 King's Road
North Point
Hong Kong

Head office and principal place of business in Hong Kong:
22/F, H Code
45 Pottinger Street
Central
Hong Kong

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681 GT
Grand Cayman KY1-1111
Cayman Islands

26 November 2026

RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) NEW SHARE HELD ON THE RECORD DATE AT A SUBSCRIPTION PRICE OF HK$0.80 PER RIGHTS SHARE ON A NON-UNDERWRITTEN BASIS PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 10 DECEMBER 2026

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named here.

Excess Application Form No.

Total number of excess Rights Share(s) applied for

Box A

Total subscription monies paid for the excess Rights Share(s) in HK$

Box B

To: The Directors
Ta Yang Group Holdings Limited

Dear Sirs and Madams,

I/We, being the registered Qualifying Shareholder(s) named above, hereby irrevocably apply for the number of excess Rights Share(s) as specified in Box A at the Subscription Price of HK$0.80 per Rights Share under the Rights Issue, in respect of which I/We enclose a separate remittance by cheque or banker's cashier order in favour of "**UNION REGISTRARS LIMITED – CLIENT A/C NO 2**" and crossed "**Account Payee Only**" issued for the amount as specified in Box B being the payment in full on application for the above number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our own risk to the address shown above my/our share certificates for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors on a fair and equitable basis on certain principles which are set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/banker's cashier order is drawn: _____

Cheque/banker's cashier order number: _____

Date: _____ 2026

Contact Telephone Number: _____

大洋集團控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：1991)

香港股份過戶登記分處：
聯合證券登記有限公司
香港
北角
英皇道338號
華懋交易廣場2期
33 樓3301–04室

總辦事處及香港主要營業地點：
香港
中環
砵甸乍街45號
H Code
22層全層

註冊辦事處：
Cricket Square
Hutchins Drive
P.O. Box 2681 GT
Grand Cayman KY1-1111
Cayman Islands

按非包銷基準進行供股基準為於記錄日期每持有一(1)股股份可獲發兩(2)股供股股份認購價為每股供股股份0.80港元股款須於接納時(即不遲於二零二六年十二月十日(星期四)下午四時正)繳足

額外申請表格

二零二六年十一月二十六日

合資格股東姓名／名稱及地址

僅供此欄所列合資格股東申請。

額外申請表格編號：

所申請額外供股股份之總數目

甲欄

額外供股股份之應繳認購股款總額(港元)

乙欄

致： **大洋集團控股有限公司**
列位董事

敬啟者：

本人／吾等為上述名列之已登記合資格股東，現不可撤回地按供股項下每股供股股份0.80港元之認購價申請甲欄指定數目之額外供股股份。茲附上另行繳付款項為(乙欄指定金額)之支票或銀行本票，註明抬頭人為「**UNION REGISTRARS LIMITED – CLIENT A/C NO 2**」及以「**只准入抬頭人賬戶**」方式劃線開出，作為就申請上述數目之額外供股股份時須繳足之股款。

本人／吾等謹請　閣下向本人／吾等配發所申請(或任何較少數目)之有關額外供股股份，並將本人／吾等就此申請可能獲配發之相關數目之額外供股股份之股票及／或就任何多出之申請股款而應退還予本人／吾等之支票以普通郵遞方式寄往本人／吾等上列之地址，郵誤風險概由本人／吾等自行承擔。本人／吾等明白本申請由董事根據章程所載的若干原則按公平公正基準全權酌情配發。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

本人／吾等承諾遵照章程所載條款及在　貴公司之組織章程大綱及細則之規限下，接納如上文所述可能配發予本人／吾等之相關數目之額外供股股份。本人／吾等就任何獲配發之額外供股股份授權　閣下將本人／吾等之姓名／名稱列入　貴公司之股東名冊，作為該等額外供股股份之持有人。

1. _____　2. _____　3. _____　4. _____

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票之付款銀行名稱：_____　支票／銀行本票號碼：_____

日期：二零二六年 _____ 月 _____ 日　聯絡電話號碼：_____

IMPORTANT

Reference is made to the prospectus issued by Ta Yang Group Holdings Limited dated 26 November 2026 in relation to the Rights Issue (the "**Prospectus**"). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM ("EAF") OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, A LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 10 DECEMBER 2026 (OR UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE SECTION HEADED "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS" BELOW).

A copy of this EAF, together with a copy of the Prospectus, the PAL and the other documents specified in the paragraph headed "13. Documents Delivered to the Registrar of Companies" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

Dealings in the Shares, the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, a licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF. The Rights Issue is subject to the fulfilment and/or waiver (where applicable) of the conditions set out under the section headed "Letter from the Board – Conditions of the Rights Issue" in the Prospectus. If any of the conditions of the Rights Issue is not fulfilled and/or waived (where applicable), at or before 4:00 p.m. on Thursday, 17 December 2026, the Rights Issue will not proceed.

The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealing in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

重要提示

茲提述大洋集團控股有限公司所刊發日期為二零二六年十一月二十六日有關供股的章程(「**章程**」)。除文義另有界定外，本文件所用詞彙與章程所界定者具有相同涵義。

閣下對本額外申請表格(「額外申請表格」)任何方面或應採取之行動如有任何疑問，應諮詢　閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值，但不得轉讓，並僅供下列擬申請其於供股項下獲發配額以外之額外供股股份之合資格股東使用。申請須不遲於二零二六年十二月十日(星期四)下午四時正(或於惡劣天氣情況下，下文「惡劣天氣及／或極端情況之影響」一節所述的有關較後日期及／或時間)遞交。

本額外申請表格連同章程、暫定配額通知書及章程附錄三「13.送呈公司註冊處處長之文件」一段所述之其他文件，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條規定向香港公司註冊處處長登記。香港公司註冊處處長、聯交所以及證監會對任何此等文件之內容概不負責。

股份、未繳股款及繳足股款之供股股份之買賣可透過中央結算系統進行交收，　閣下應諮詢　閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對　閣下之權利與權益可能構成之影響。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本額外申請表格全部及任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。供股須在章程內「董事會函件－供股的條件」一節所載之條件達成及／或豁免(如適用)後，方可作實。倘供股之任何條件於二零二六年十二月十七日(星期四)下午四時或之前無達成及／或不獲豁免(如適用)，則供股將不會進行。

供股將按非包銷基準進行。章程文件並無亦將不會根據香港以外任何司法權區之適用證券法例登記或存檔。

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券以於中央結算系統寄存、結算及交收，由未繳股款及繳足股款供股股份各自於聯交所之開始買賣日期(或香港結算釐定之有關其他日期)起生效。聯交所參與者之間於任何交易日之交易須於其後第二個交易日在中央結算系統交收。於中央結算系統項下之一切活動須遵守不時生效的香港結算一般規則及香港結算運作程序規則。

PROCEDURES FOR APPLICATION

This EAF should be completed and lodged, together with payment of HK$0.80 per Rights Share for the number of excess Rights Shares applied for by a cheque or banker's cashier order, with the Registrar, Union Registrars Limited, at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, so as to be received by the Registrar by not later than 4:00 p.m. on Thursday, 10 December 2026 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed "Effect of Bad Weather and/or Extreme Conditions" below). All remittances must be made by cheques or banker's cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**UNION REGISTRARS LIMITED – CLIENT A/C NO 2**" and crossed "**Account Payee Only**".

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the excess Rights Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this EAF is liable to be rejected and/or deemed invalid by the Company in its absolute discretion.

You will be notified of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you to the registered address shown in this EAF by not later than Thursday, 24 December 2026, at your own risk. If the number of excess Rights Shares allotted to you is less than that applied for, a cheque for the amount of the surplus application monies will be refunded to you without interest and despatched by ordinary post to you to the registered address shown in this EAF by not later than Thursday, 24 December 2026, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. It is expected that share certificates in respect of the Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on or before Thursday, 24 December 2026 to those entitled thereto at their own risk. One share certificate will be issued for all the Rights Shares allotted to an applicant, except HKSCC Nominees Limited.

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS

The Latest Time for Acceptance will not take place if there is a tropical cyclone warning signal no. 8 or above, or a "black" rainstorm warning signal and/or "extreme conditions" as announced by the Government of Hong Kong:

(i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or

(ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m. in Hong Kong.

GENERAL

References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

申請手續

本額外申請表格必須填妥，並連同就所申請額外供股股份數目按每股供股股份0.80港元計算之應繳股款之支票或銀行本票，不遲於二零二六年十二月十日(星期四)下午四時正(或於惡劣天氣情況下，於隨附吾等致合資格股東函件「惡劣天氣及／或極端情況之影響」一節所述之有關較後日期及／或時間)交回過戶登記處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301–04室。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**UNION REGISTRARS LIMITED – CLIENT A/C NO 2**」」及以「**只准入抬頭人賬戶**」方式劃線開出。

填妥及交回本額外申請表格，連同支付本表格所申請額外供股股份股款之支票或銀行本票，即表示申請人保證支票或銀行本票將於首次過戶時兑現。所有支票及銀行本票將會於收訖後隨即過戶，而該等款項賺取之利息(如有)將全數撥歸本公司所有。倘支票或銀行本票於首次過戶時不獲兑現，則本公司可全權酌情拒絕受理本額外申請表格及／或視其為無效。

如　閣下獲配發任何額外供股股份，　閣下將獲通知有關獲配發之額外供股股份數目。倘　閣下不獲配發任何額外供股股份，則於申請時繳付之款項將以支票(不計利息)全數退還予　閣下，退款支票預期不遲於二零二六年十二月二十四日(星期四)以普通郵遞方式寄往本額外申請表格所示　閣下之登記地址，郵誤風險概由　閣下自行承擔。倘　閣下獲配發之額外供股股份數目少於所申請之數目，則多出之申請股款亦將以支票(不計利息)退還予　閣下，退款支票將不遲於二零二六年十二月二十四日(星期四)以普通郵遞方式寄往本額外申請表格所示　閣下之登記地址，郵誤風險概由　閣下自行承擔。任何該等支票將以名列本表格之申請人為抬頭人。供股股份之股票預期將於二零二六年十二月二十四日(星期四)或之前以普通郵遞方式按本額外申請表格所示登記地址寄發予有權收取股票之人士，郵誤風險概由彼等自行承擔。本公司將就申請人獲配發之全部供股股份發出一張股票(不包括香港中央結算(代理人)有限公司)。

惡劣天氣之影響

倘香港政府宣佈懸掛八號或以上熱帶氣旋警告信號、「黑色」暴雨警告信號及／或「極端情況」，則最後接納時限將不會落實：

(i) 於最後接納時限當日中午十二時正前的任何本地時間在香港生效，但於中午十二時正後不再生效。最後接納時限將順延至同一營業日下午五時正；或

(ii) 於最後接納時限當日中午十二時正至下午四時正期間的任何本地時間在香港生效。最後接納時限將重新安排至上午九時正至下午四時正期間任何時間上述警告並無於香港生效的下一個營業日下午四時正。

一般事項

除另有説明者外，本額外申請表格內所提及之時間及日期為香港時間及日期。