SHANGRI-LA GROUP

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Shangri-La Asia Limited
(Incorporated in Bermuda with limited liability)
website: www.ir.shangri-la.com
(Stock code: 00069)

OVERSEAS REGULATORY ANNOUNCEMENT

Shangri-La Hotels (Malaysia) Berhad ("**SHMB**") is a company listed on Bursa Malaysia Securities Berhad ("**Bursa Malaysia**") and a 52.78% owned subsidiary of Shangri-La Asia Limited. SHMB released to Bursa Malaysia an announcement ("**Announcement**") today. The following is a reproduction of the Announcement as required by the Note to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Hong Kong, 26 November 2026

As at the date hereof, the directors of Shangri-La Asia Limited are:

Executive directors
Ms KUOK Hui Kwong
(Chairman and Chief Executive Officer)
Mr TEO Nee Chuan
(Group Chief Financial Officer and Group Head of Investment and Asset Management (China))

Non-executive director
Mr LIM Beng Chee

Independent non-executive directors
Professor LI Kwok Cheung Arthur
Mr YAP Chee Keong
Mr LI Xiaodong Forrest
Mr ZHUANG Chenchao
Ms KHOO Shulamite N K
Mr CHUA Yuan Wen William

SHANGRI-LA HOTELS (MALAYSIA) BERHAD
Reg. No: 197101000484 (10889-U)
(Incorporated in Malaysia)

ANNOUNCEMENT OF UNAUDITED CONSOLIDATED RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

The Board of Directors of Shangri-La Hotels (Malaysia) Berhad wishes to announce the following :-

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT

		3 months ended		9 months ended	
		30.9.2026	30.9.2025	30.9.2026	30.9.2025
		RM'000	RM'000	RM'000	RM'000
Revenue		**154,421**	**156,144**	**405,292**	**404,726**
Operating profit		31,230	34,932	62,225	65,866
Interest expense		(2,755)	(3,123)	(7,945)	(9,657)
Interest income		380	549	1,062	1,311
Share of results of associated companies		(135)	385	202	973
Profit before tax for the period		**28,720**	**32,743**	**55,544**	**58,493**
Tax expense		(7,106)	(9,458)	(15,172)	(17,315)
Profit for the period		**21,614**	**23,285**	**40,372**	**41,178**
Attributable to:					
Shareholders of the Company		18,406	20,115	34,974	35,979
Non-controlling interests		3,208	3,170	5,398	5,199
		21,614	**23,285**	**40,372**	**41,178**
Basic Earnings per Ordinary Share	(sen)	4.18	4.57	7.95	8.18
Diluted Earnings per Ordinary Share	(sen)	NA	NA	NA	NA

(The unaudited Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2025)

NA - not applicable

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ANNOUNCEMENT OF UNAUDITED CONSOLIDATED RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	3 months ended		9 months ended	
	30.9.2026	30.9.2025	30.9.2026	30.9.2025
	RM'000	RM'000	RM'000	RM'000
Profit for the period	21,614	23,285	40,372	41,178
Other comprehensive income/(expense)				
Item that may be reclassified subsequently to profit or loss:				
Exchange differences arising from translation of foreign operations and foreign currency loans forming part of net investment in foreign operations	248	(79)	-	2,763
Total comprehensive income for the period	**21,862**	**23,206**	**40,372**	**43,941**
Attributable to:				
Shareholders of the Company	18,654	20,036	34,974	38,742
Non-controlling interests	3,208	3,170	5,398	5,199
	21,862	**23,206**	**40,372**	**43,941**

(The unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2025)

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ANNOUNCEMENT OF UNAUDITED CONSOLIDATED RESULTS
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	As at 30.9.2026 RM'000	As at 31.12.2025 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	498,476	507,241
Right-of-use assets	15,478	16,687
Investment properties	300,495	299,250
Interests in associates	153,082	151,984
Property development expenditure	12,286	12,286
Deferred tax assets	15,323	21,046
	995,140	**1,008,494**
Current assets		
Inventories	3,308	3,600
Trade and other receivables, prepayments and deposits	26,052	26,392
Tax recoverable	475	1,993
Short-term fund placements	248,436	230,435
Cash and bank balances	23,127	34,542
	301,398	**296,962**
Total assets	**1,296,538**	**1,305,456**
EQUITY		
Capital and reserves		
Share capital	544,501	544,501
Reserves	241,258	245,884
Total equity attributable to shareholders of the Company	785,759	790,385
Non-controlling interests	134,703	129,305
Total equity	**920,462**	**919,690**
LIABILITIES		
Non-current liabilities		
Retirement benefit obligations	26,889	26,229
Lease liabilities	283	811
Deferred tax liabilities	17,998	17,172
	45,170	**44,212**
Current liabilities		
Trade and other payables and accruals	87,655	114,955
Contract liabilities	18,234	19,156
Lease liabilities	972	1,447
Short-term borrowings	207,340	205,614
Current tax liabilities	3,505	382
Dividend payable	13,200	-
	330,906	**341,554**
Total liabilities	**376,076**	**385,766**
Total equity and liabilities	**1,296,538**	**1,305,456**
Net Assets per Ordinary Share (RM) Attributable to Shareholders of the Company	1.79	1.80

(The unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2025)

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ANNOUNCEMENT OF UNAUDITED CONSOLIDATED RESULTS
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
For the 9 months ended 30 September 2026

All figures in RM'000	Attributable to Shareholders of the Company			Total equity attributable to shareholders of the Company	Non-controlling interests	Total equity
	Share capital	Exchange Translation Reserve	Retained earnings			
	← Non-distributable →		← Distributable →			
Balance at 1 January 2025	544,501	39,388	195,877	779,766	122,693	902,459
Net profit for the period	-	-	35,979	35,979	5,199	41,178
Exchange differences on translation of foreign operations and foreign currency loans forming part of net investment in foreign operations	-	2,763	-	2,763	-	2,763
Total comprehensive income for the period	-	2,763	35,979	38,742	5,199	43,941
Dividends:-						
- Final dividend for the financial year ended 31.12.2024 paid on 30.6.2025	-	-	(22,000)	(22,000)	-	(22,000)
- Interim dividend for the financial year ended 31.12.2025 paid on 6.11.2025	-	-	(13,200)	(13,200)	-	(13,200)
Balance at 30 September 2025	544,501	42,151	196,656	783,308	127,892	911,200
Balance at 1 January 2026	544,501	44,183	201,701	790,385	129,305	919,690
Net profit for the period	-	-	34,974	34,974	5,398	40,372
Exchange differences on translation of foreign operations and foreign currency loans forming part of net investment in foreign operations	-	-	-	-	-	-
Total comprehensive income for the period	-	-	34,974	34,974	5,398	40,372
Dividends:-						
- Final dividend for the financial year ended 31.12.2025 paid on 29.6.2026	-	-	(26,400)	(26,400)	-	(26,400)
- Interim dividend for the financial year ending 31.12.2026 payable on 6.11.2026	-	-	(13,200)	(13,200)	-	(13,200)
Balance at 30 September 2026	544,501	44,183	197,075	785,759	134,703	920,462

(The unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2025)

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ANNOUNCEMENT OF UNAUDITED CONSOLIDATED RESULTS
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT
For the 9 months ended 30 September 2026

	30.9.2026 RM'000	30.9.2025 RM'000
Profit before tax	55,544	58,493
Adjustments for non-cash flow:-		
Non-cash items	37,812	33,766
Non-operating items	6,883	8,346
Operating profit before changes in working capital	**100,239**	**100,605**
Changes in working capital		
Net change in current assets	544	1,352
Net change in current liabilities	(28,222)	(15,360)
Cash generated from operations	**72,561**	**86,597**
Income taxes paid	(3,982)	(4,320)
Retirement benefits paid	(1,222)	(1,002)
Net cash inflow from operating activities	**67,357**	**81,275**
Investing activities		
Interest income received	1,062	1,311
Purchase of property, plant and equipment	(25,948)	(37,436)
Capital expenditure on investment properties	(1,245)	(1,589)
Net cash outflow from investing activities	**(26,131)**	**(37,714)**
Financing activities		
Dividends paid to shareholders of the Company	(26,400)	(22,000)
Drawdown of borrowings	35,145	10,406
Repayment of borrowings	(34,315)	-
Payments of lease obligations	(1,200)	(1,191)
Interest expense paid	(7,870)	(9,557)
Net cash outflow from financing activities	**(34,640)**	**(22,342)**
Net increase in cash & cash equivalents	**6,586**	**21,219**
Cash & cash equivalents at beginning of the year	264,977	235,881
Cash & cash equivalents at end of financial period	**271,563**	**257,100**

(The unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2025)

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ANNOUNCEMENT OF UNAUDITED CONSOLIDATED RESULTS
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD 134 ("MFRS 134")

A1 Accounting Policies

The condensed consolidated interim financial statements of the Group for the current reporting period have been prepared in accordance with MFRS 134 - Interim Financial Reporting and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Malaysia"), and should be read in conjunction with the Group's financial statements for the year ended 31 December 2025. These condensed consolidated interim financial statements also comply with IAS 34 - Interim Financial Reporting issued by the International Accounting Standards Board ("IASB").

The Group has applied the same accounting policies and methods of computation in the financial statements for the current reporting period as that of the audited financial statements for the year ended 31 December 2025, except for the adoption of the following amendments to Malaysian Financial Reporting Standards ("MFRSs") which became effective from 1 January 2026:

Amendments to MFRS 7	Financial Instruments: Disclosures *(Amendments to the Classification and Measurement of Financial Instruments)*
Amendments to MFRS 9	Financial Instruments *(Amendments to the Classification and Measurement of Financial Instruments)*
MFRS Accounting Standards	Annual Improvements – Volume 11

The adoption of the above amendments to MFRSs did not have any significant effect on the financial statements or position of the Group.

Amendments and New MFRSs not yet Effective

The amendments and new MFRSs described below that are relevant to the Group have been issued by the Malaysian Accounting Standards Board ("MASB"), but not yet effective. The adoption of these amendments and new MFRSs from their effective dates are not expected to have a material impact on the financial statements of the Group.

		Effective for annual periods beginning on or after
MFRS 18	Presentation and Disclosure in Financial Statements	1 January 2027
MFRS 19	Subsidiaries without Public Accountability: Disclosures	1 January 2027
Amendments to MFRS 19	Subsidiaries without Public Accountability: Disclosures	1 January 2027

In addition, MASB had earlier issued amendments to MFRS 10 – Consolidated Financial Statements and MFRS 128 – Investments in Associates and Joint Ventures, however the effective dates of the amendments to MFRS 10 and MFRS 128 have been deferred indefinitely. The Group will apply the amendments to MFRS 10 and MFRS 128 when they become applicable.

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FOR THE THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

NOTES PURSUANT TO MFRS 134

A2 Revenue

The disaggregation of the Group's revenue by major goods and service lines is set out below.

For the period ended 30 September 2026 *(All figures in RM'000)*	Hotels & Resorts	Investment Properties	Others	Total
Major Goods/Service Lines				
Revenue from rooms	225,110	-	-	225,110
Food and beverage sales	146,279	-	-	146,279
Rendering of ancillary services	14,776	-	-	14,776
Golf operations	2,252	-	-	2,252
Property rentals	-	14,694	-	14,694
Laundry services	-	-	2,181	2,181
Total revenue	388,417	14,694	2,181	405,292

For the period ended 30 September 2025 *(All figures in RM'000)*	Hotels & Resorts	Investment Properties	Others	Total
Major Goods/Service Lines				
Revenue from rooms	220,440	-	-	220,440
Food and beverage sales	150,126	-	-	150,126
Rendering of ancillary services	13,260	-	-	13,260
Golf operations	2,443	-	-	2,443
Property rentals	-	15,325	-	15,325
Laundry services	-	-	3,132	3,132
Total revenue	386,269	15,325	3,132	404,726

A3 Seasonal or Cyclical Factors

The business operations of the Group have not been materially affected by seasonal or cyclical factors during the financial period ended 30 September 2026.

A4 Unusual Items affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no unusual items affecting assets, liabilities, equity, net income or cash flows of the Group during the financial period ended 30 September 2026.

Group shareholders' equity decreased by RM4.626 million to RM785.759 million as at 30 September 2026 from RM790.385 million at 31 December 2025, attributable to the interim dividend payable of RM13.200 million in respect of FY2026 and the final dividend payment of RM26.400 million for FY2025, partially offset by the net profit of RM34.974 million in the nine-month period ended 30 September 2026. As a result, the Group's net asset value per share fell to RM1.79 as at 30 September 2026 as against RM1.80 at year-end 2025.

Group total current assets were up by RM4.436 million to RM301.398 million as at 30 September 2026 from RM296.962 million at 31 December 2025. The increase was driven by higher short-term placements of surplus funds which was mainly offset by lower cash and bank balances and a decrease in the income tax amounts recoverable within a year. The decrease in cash and bank balances was due to capital expenditure disbursements, repayment of borrowings and the payment of the FY2025 final dividend, partially offset by net cash generated by operations.

Group total current liabilities were down by RM10.648 million to RM330.906 million as at 30 September 2026 from RM341.554 million at 31 December 2025, largely as a result of a reduction both in trade and other payables and in contract liabilities, offset in part by the interim dividend payable for FY2026, the increased amount of income taxes payable and higher short-term borrowings. The increase in short-term borrowings arose mainly from the unfavourable foreign currency translation impact on the Group's US dollar borrowings at the balance sheet date.

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FOR THE THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

NOTES PURSUANT TO MFRS 134

A5 Material Changes in Estimates

There were no changes in estimates of amounts reported in prior interim periods or changes in estimates of amounts reported in prior financial years, which have a material effect on the financial statements for the third quarter and financial period ended 30 September 2026.

A6 Debt and Equity Securities

There were no issuance and repayment of debt and equity securities, share buy-backs, share cancellations, shares held as treasury shares and resale of treasury shares during the financial period ended 30 September 2026.

A7 Dividends Paid

A final single-tier dividend of 6 sen per share amounting to RM26.400 million in respect of financial year 2025 was paid on 29 June 2026.

A8 Segmental Reporting

The segmental analysis of the Group's results and assets are set out below.

For the period ended 30 September 2026 *(All figures in RM'000)*	Hotels & Resorts	Investment Properties	Others	Inter-segment Elimination	Consolidated Total
Segment Revenue					
Revenue from external customers	388,417	14,694	2,181	-	405,292
Inter-segment revenue	7,500	1,764	2,081	(11,345)	-
Total revenue	395,917	16,458	4,262	(11,345)	405,292
Segment Results					
Operating profit	66,014	7,615	(99)	(11,305)	62,225
Interest expense	(3,614)	(168)	(7,949)	3,786	(7,945)
Interest income	3,659	66	16	(2,679)	1,062
Share of results of associated companies	-	202	-	-	202
Profit before tax	66,059	7,715	(8,032)	(10,198)	55,544

As at 30 September 2026 *(All figures in RM'000)*	Hotels & Resorts	Investment Properties	Others	Inter-segment Elimination	Consolidated Total
Segment assets	942,925	358,568	7,839	(165,876)	1,143,456
Interest in associates	-	153,082	-	-	153,082
Total assets	942,925	511,650	7,839	(165,876)	1,296,538

A9 Material Events Subsequent to the End of the Current Financial Period

In the opinion of the Directors, there was no item or event of a material or unusual nature which has occurred between 30 September 2026 and the date of this report that would materially affect the results of the Group for the financial period ended 30 September 2026.

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NOTES PURSUANT TO MFRS 134

A10 Changes in the Composition of the Group

There were no changes in the composition of the Group during the financial period ended 30 September 2026.

A11 Changes in Contingent Liabilities or Contingent Assets

There were no changes in contingent liabilities and assets of the Group since the last annual balance sheet date as at 31 December 2025 to the date of this report.

A12 Capital Commitments

Capital commitments for property, plant and equipment and investment properties not provided for as at 30 September 2026 are as follows:-

	RM'000
Authorised and contracted for	31,713
Authorised but not contracted for	52,088
	83,801

A13 Related Party Transactions

	9 months ended 30.9.2026 RM'000
Transactions with subsidiaries of the ultimate holding company	
- Management, marketing and reservation fees to Shangri-La Hotel Management (MY) Pte Ltd.	19,367
- Office rental income from Shangri-La Shared Services Sdn Bhd	756
Transactions with a major shareholder of the Company	
Office rental income from Kuok Brothers Sdn Berhad and PPB Group Berhad.	1,550

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NOTES REQUIRED BY THE LISTING REQUIREMENTS OF BURSA MALAYSIA – PART A OF APPENDIX 9B

B1 Review of Group Results Nine Months 2026 vs Nine Months 2025

For the nine months to 30 September 2026, Group revenue at RM405.292 million was comparable to that of RM404.726 million recorded in the same period of 2025.

Group net profit attributable to shareholders for the nine months was RM34.974 million, a decrease of 3% from RM35.979 million in the nine-month period ended 30 September 2025. This primarily reflects weaker contributions from Shangri-La Hotel Kuala Lumpur, Rasa Sayang Resort and the Group's investment properties as well as from its associates in Myanmar. However, the decline was cushioned in part by higher contributions from Rasa Ria Resort, Golden Sands Resort and Hotel Jen Penang, alongside lower interest and tax expenses.

In the period, revenue at Rasa Ria Resort was up slightly to RM99.088 million, as increased rooms revenue was mostly offset by lower food and beverage sales. Nevertheless, with disciplined cost management, the resort turned in a pre-tax profit of RM24.297 million, 5% better than the nine months 2025. Supported by a steady rise in visitor arrivals, the resort's occupancy improved from 58% in the nine months 2025 to 60%.

Golden Sands Resort saw revenue grow by 2% in the nine months 2026 to RM45.028 million, driven mainly by a strong uplift in the average room rate. Together with tight cost control, the resort made a higher pre-tax profit of RM7.024 million, 10% ahead of the nine-month period of 2025. Occupancy at the resort was 70% as compared to 74% in the prior year period.

Overall revenue for Hotel Jen Penang remained flat at RM34.341 million, with growth in food and beverage business being offset by a dip in rooms revenue due to a softer average room rate. The resort, however ended the nine months 2026 with an increased pre-tax profit of RM3.692 million, 11% up on the same nine months in 2025, on account of a reduction in operating expenses. The hotel's occupancy for the period edged up from 70% to 71%.

At Shangri-La Hotel Kuala Lumpur, revenue rose by 2% over the nine months 2025 to RM137.926 million, with higher rooms revenue more than offsetting a reduced contribution from its food and beverage operations. Notwithstanding, the hotel's pre-tax profit in the nine months 2026 slipped by 7% to RM20.453 million, because of an increase in operating costs and a higher depreciation charge. The hotel's occupancy was 63%, up from 61% in the nine months 2025.

Meanwhile, revenue from Rasa Sayang Resort decreased by 1% during the nine months 2026 to RM68.733 million, largely owing to a decline in food and beverage business. The resort's pre-tax profit for the nine months 2026 eased to RM12.671 million, 6% lower than the same period last year. Occupancy for the resort was 72% versus 74% in the nine months 2025.

In subdued market conditions, the combined rental revenue from the Group's investment properties in Kuala Lumpur fell by 4% in the nine months 2026 to RM16.458 million, while their combined pre-tax profit dropped from RM8.248 million in the nine months 2025 to RM7.513 million.

In the nine-month period ended 30 September 2026, the Group's share of profits from associates decreased to RM0.202 million from RM0.973 million in the corresponding period last year. Pursuant to the requirements of MFRS 128, the Group's unrecognised share of losses for the first nine months of 2026 in Traders Yangon Company Ltd ("TYCL") in which it holds a 23.5% interest amounted to RM5.350 million. TYCL owns and operates Sule Shangri-La Yangon, the Group's associate hotel.

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NOTES REQUIRED BY THE LISTING REQUIREMENTS OF BURSA MALAYSIA – PART A OF APPENDIX 9B

B2 Comparison of Group Results 3rd Quarter 2026 vs 2nd Quarter 2026

In the third quarter to 30 September 2026, Group revenue rose by 37% to RM154.421 million from RM112.983 million in the second quarter ended 30 June 2026. Consequently, the Group posted an increased net profit attributable to shareholders of RM18.406 million in the third quarter 2026 as compared with RM1.724 million in the second quarter 2026.

The financial results for the third quarter 2026 were underpinned by the significantly improved operating performances across the Group's portfolio of hotel businesses, buoyed by healthy gains in both occupancies and average room rates.

Benefiting from stronger visitor arrivals, occupancy at Rasa Ria Resort grew to 71% in the third quarter 2026 from 49% in the second quarter 2026, resulting in a 62% uplift in revenue to RM42.112 million. Overall revenue at Shangri-La Hotel Kuala Lumpur climbed by 31% to RM51.075 million, on the back of higher business levels in both rooms and food and beverage operations. The hotel's occupancy strengthened to 70% from 56% in the second quarter 2026.

Equally, Rasa Sayang Resort and Golden Sands Resort delivered revenue growth of 30% and 42% respectively against the second quarter 2026, reflecting an upsurge in leisure business. Rasa Sayang Resort saw its occupancy grow to 78% from 62% in the second quarter 2026, while Golden Sands Resort achieved a higher occupancy of 82% versus 59%. In addition, Hotel Jen Penang also delivered better results, in line with a rise in occupancy from 66% to 79%.

The combined rental revenue from the Group's investment properties in Kuala Lumpur was broadly unchanged at RM5.535 million when compared to the second quarter 2026.

B3 Prospects for 2026

Whilst the global environment remains challenging with ongoing economic and geopolitical uncertainties, the Group's hotel businesses are expected to see overall business conditions hold reasonably steady for the remainder of 2026, backed by continuing momentum across their key regional and domestic leisure and corporate travel markets and within Asia.

The outlook for the Group's investment properties in Kuala Lumpur will stay sluggish through the rest of 2026, given persistent lackluster demand in a weak market.

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NOTES REQUIRED BY THE LISTING REQUIREMENTS OF BURSA MALAYSIA – PART A OF APPENDIX 9B

B4 Variance on Profit Forecast/Profit Guarantee

Not applicable.

B5 Taxation

	3 months ended		9 months ended	
	30.9.2026 RM'000	30.9.2025 RM'000	30.9.2026 RM'000	30.9.2025 RM'000
Company and subsidiaries				
Current taxation				
- current period	(5,012)	(1,193)	(8,806)	(3,566)
- in respect of prior years	116	(158)	183	(158)
	(4,896)	(1.351)	(8,623)	(3,724)
Deferred taxation				
- current period	(3,147)	(7,594)	(7,486)	(12,718)
- in respect of prior years	937	(513)	937	(873)
	(2,210)	(8,107)	(6,549)	(13,591)
	(7,106)	(9,458)	(15,172)	(17,315)

In the first nine months ended 30 September 2026, the Group's tax charge on profit before taxation was RM15.172 million which translated to an effective tax rate of 27%. This tax rate was higher than the statutory tax rate of 24%, due principally to the non-deductible interest expenses in the Group's wholly-owned BVI subsidiary, partially mitigated by the favourable impact of a write-back of tax overprovisions from the prior year in respect of two hotel businesses within the Group.

B6 Status of Corporate Proposals

There were no corporate proposals and unutilised proceeds raised from any corporate proposals as at the date of this report.

B7 Group Borrowings and Debt Securities

The Group's total borrowings as at 30 September 2026 were RM207.340 million, compared with RM229.043 million at 30 September 2025.

(All figures in RM'000)	As at 30 September 2026	As at 30 September 2025
Secured		
Short Term	-	-
Long Term	-	-
	-	-
Unsecured		
Short Term	207,340 *	229,043 **
Long Term	-	-
Total	207,340	229,043

* *Amounts drawndown as at 30 September 2026 comprised USD32.800 million from an offshore bank in Labuan, and USD18.000 million from a local bank.*

** *Amounts drawndown as at 30 September 2025 comprised HKD50.600 million and USD29.785 million from two offshore banks in Labuan, and USD18.000 million from a local bank.*

There were no debt securities in the financial period ended 30 September 2026.

SHANGRI-LA HOTELS (MALAYSIA) BERHAD
Reg. No: 197101000484 (10889-U)
(Incorporated in Malaysia)

ANNOUNCEMENT OF UNAUDITED CONSOLIDATED RESULTS
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

NOTES REQUIRED BY THE LISTING REQUIREMENTS OF BURSA MALAYSIA – PART A OF APPENDIX 9B

B8 Financial Instruments

Derivatives

There were no outstanding derivative financial instruments as at 30 September 2026.

Gains/losses arising from fair value changes of financial liabilities

There were no gains/losses arising from fair value changes of financial liabilities for the financial period ended 30 September 2026.

B9 Changes in Material Litigation

There was no material litigation pending as at the date of this report.

B10 Dividend

The Board of Directors had declared a single-tier interim dividend of 3 sen per share amounting to RM13.200 million in respect of the financial year ending 31 December 2026, payable on 6 November 2026.

B11 Earnings per Share

The basic earnings per ordinary share for the nine (9) months ended 30 September 2026 have been calculated as follows:-

	3 months ended		9 months ended	
	30.9.2026	30.9.2025	30.9.2026	30.9.2025
Profit attributable to shareholders of the Company *(RM'000)*	18,406	20,115	34,974	35,979
No. of ordinary shares in issue *('000)*	440,000	440,000	440,000	440,000
Basic Earnings Per Share *(sen)*	4.18	4.57	7.95	8.18

Diluted Earnings per Share

Not applicable.

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ANNOUNCEMENT OF UNAUDITED CONSOLIDATED RESULTS
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

NOTES REQUIRED BY THE LISTING REQUIREMENTS OF BURSA MALAYSIA – PART A OF APPENDIX 9B

B12 Notes to the Statement of Comprehensive Income

	3 months ended		9 months ended	
	30.9.2026 RM'000	30.9.2025 RM'000	30.9.2026 RM'000	30.9.2025 RM'000
Net profit for the period is arrived at after (charging)/crediting:-				
Interest expense	(2,755)	(3,123)	(7,945)	(9,657)
Depreciation	(12,102)	(13,190)	(35,973)	(33,635)
Net foreign exchange (loss)/gain	(110)	(181)	(246)	886
(Allowance for)/write back of doubtful debts - trade and other receivables	(48)	279	(88)	1
Interest income	380	549	1,062	1,311

Other than the above which have been included in the statement of comprehensive income, there were no impairment of assets, gain or loss on disposal of quoted or unquoted investments or properties for the financial period ended 30 September 2026.

B13 Audit Report of the Group's Preceding Annual Financial Statements

There was no qualification in the audit report of the Group's financial statements for the year ended 31 December 2025.

By Order of the Board

Choy Chiew Ling
Company Secretary

Kuala Lumpur
26 November 2026

Quarterly rpt on consolidated results for the financial period ended 30 Sep 2026

SHANGRI-LA HOTELS (MALAYSIA) BERHAD

Financial Year End	31 Dec 2026
Quarter	3 Qtr
Quarterly report for the financial period ended	30 Sep 2026
The figures	have not been audited

Attachments

3rd Qtr 30 Sep 2026 Results.pdf
838.8 kB

Default Currency | **Other Currency**

Currency: **Malaysian Ringgit (MYR)**

SUMMARY OF KEY FINANCIAL INFORMATION
30 Sep 2026

		INDIVIDUAL PERIOD		CUMULATIVE PERIOD	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		30 Sep 2026	30 Sep 2025	30 Sep 2026	30 Sep 2025
		MYR'000	MYR'000	MYR'000	MYR'000
1	Revenue	154,421	156,144	405,292	404,726
2	Profit/(loss) before tax	28,720	32,743	55,544	58,493
3	Profit/(loss) for the period	21,614	23,285	40,372	41,178
4	Profit/(loss) attributable to ordinary equity holders of the parent	18,406	20,115	34,974	35,979
5	Basic earnings/(loss) per share (Subunit)	4.18	4.57	7.95	8.18
6	Proposed/Declared dividend per share (Subunit)	0.00	0.00	3.00	3.00
		AS AT END OF CURRENT QUARTER		AS AT PRECEDING FINANCIAL YEAR END	
7	Net assets per share attributable to ordinary equity holders of the parent	1.7900		1.8000	

Definition of Subunit:

In a currency system, there is usually a main unit (base) and subunit that is a fraction amount of the main unit. Example for the subunit as follows:

Country	Base Unit	Subunit
Malaysia	Ringgit	Sen
United States	Dollar	Cent
United Kingdom	Pound	Pence

Announcement Info

Company Name	SHANGRI-LA HOTELS (MALAYSIA) BERHAD
Stock Name	SHANG
Date Announced	26 Nov 2026
Category	Financial Results
Reference Number	FRA-26112026-00008