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eprint GROUP LIMITED
eprint 集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1884)

INTERIM RESULTS ANNOUNCEMENT
FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2026

FINANCIAL HIGHLIGHTS

- As at 30 September 2026, the Group's cash and cash equivalents were approximately HK$93.4 million. This was an increase of approximately HK$11.9 million from approximately HK$81.5 million as at 30 September 2025. It was a decrease of approximately HK$7.4 million from 31 March 2026. During the six months ended 30 September 2026, the Group repaid bank borrowings of approximately HK$17 million, reducing bank borrowings to approximately HK$52 million. The Group's current ratio increased from approximately 1.2 times as at 31 March 2026 to approximately 1.3 times as at 30 September 2026, maintaining a stable and healthy liquidity position.

- For the six months ended 30 September 2026 and 2025, the Group's revenue was approximately HK$126.3 million and approximately HK$134.7 million respectively.

- Gross profit decreased from approximately HK$50.6 million for the six months ended 30 September 2025 to approximately HK$42.6 million for the six months ended 30 September 2026. The gross profit margins for the six months ended 30 September 2026 and 2025 were approximately 33.8% and approximately 37.6% respectively.

- For the six months ended 30 September 2026, the Group recorded a loss for the period of approximately HK$4.9 million as compared to a profit for the period of approximately HK$0.9 million for the six months ended 30 September 2025. The increase of the loss was mainly due to the decrease in revenue and gross profit margin during the period.
- The Board did not declare an interim dividend for the six months ended 30 September 2026.

The board (the "**Board**") of directors (the "**Directors**") of eprint Group Limited (the "**Company**") announces the unaudited condensed consolidated interim results of the Company and its subsidiaries (collectively, the "**Group**") for the six months ended 30 September 2026, together with the comparative figures for the corresponding period in 2025.

CONDENSED INTERIM CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the six months ended 30 September 2026

	Note	Six months ended 30 September	
		2026	2025
		HK$'000	*HK$'000*
		(Unaudited)	(Unaudited)
Revenue	*4*	**126,303**	134,666
Cost of sales		**(83,665)**	(84,057)
Gross profit		**42,638**	50,609
Other income		**1,714**	1,344
Other gains – net		**229**	400
Selling and distribution expenses		**(11,097)**	(13,930)
Administrative expenses		**(36,010)**	(36,118)
Operating (loss)/profit	*5*	**(2,526)**	2,305
Finance income		**473**	561
Finance costs		**(1,473)**	(1,477)
Finance costs – net	*6*	**(1,000)**	(916)
Share of profit of an associate		**153**	21
Share of loss of a joint venture		**(984)**	(154)
(Loss)/profit before income tax		**(4,357)**	1,256
Income tax expense	*7*	**(539)**	(409)
(Loss)/profit for the period		**(4,896)**	847
Other comprehensive (expense)/income:			
Item that may be subsequently reclassified to profit or loss:			
Currency translation differences		**(288)**	633
Total comprehensive (expense)/income for the period		**(5,184)**	1,480

	Note	Six months ended 30 September	
		2026	2025
		HK$'000	*HK$'000*
		(Unaudited)	(Unaudited)
(Loss)/profit for the period attributable to:			
– Equity holders of the Company		**(4,961)**	93
– Non-controlling interest		**65**	754
(Loss)/profit for the period		**(4,896)**	847
(Loss)/earnings per share for (loss)/profit attributable to equity holders of the Company during the period:			
– Basic and diluted *(HK cents per share)*	*8*	**(0.90)**	0.02
Total comprehensive (expense)/income for the period attributable to:			
– Equity holders of the Company		**(5,241)**	683
– Non-controlling interest		**57**	797
		(5,184)	1,480

CONDENSED INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 30 September 2026

	Note	**As at 30 September 2026** ***HK$'000*** **(Unaudited)**	As at 31 March 2026 *HK$'000* (Audited)
Assets			
Non-current assets			
Property, plant and equipment		**161,980**	167,109
Right-of-use assets		**49,438**	26,368
Intangible assets		**–**	–
Loan receivables	*10*	**5,881**	19,858
Investment in an associate		**1,263**	1,110
Investment in a joint venture		**10,868**	12,165
Deferred income tax assets		**203**	204
Deposits and prepayments		**2,495**	1,668
		232,128	228,482
Current assets			
Inventories		**9,900**	8,800
Trade receivables	*11*	**3,603**	3,391
Deposits, prepayments and other receivables		**9,859**	6,780
Loan receivables	*10*	**24,800**	16,206
Financial assets at fair value through profit or loss		**984**	1,109
Amounts due from related companies		**452**	355
Current income tax recoverable		**159**	161
Cash and cash equivalents		**93,363**	100,781
		143,120	137,583
Total assets		**375,248**	366,065

	Note	As at 30 September 2026 HK$'000 (Unaudited)	As at 31 March 2026 HK$'000 (Audited)
Equity			
Capital and reserves attributable to the equity holders of the Company			
Share capital		**5,500**	5,500
Share premium		**132,921**	132,921
Other reserves		**79,337**	84,578
		217,758	222,999
Non-controlling interests		**19,474**	19,642
Total equity		**237,232**	242,641
Liabilities			
Non-current liabilities			
Lease liabilities		**18,866**	4,786
Other payables		**2,078**	2,078
Deferred income tax liabilities		**4,818**	4,676
		25,762	11,540
Current liabilities			
Trade payables	*12*	**15,606**	7,089
Accruals and other payables		**27,517**	27,280
Borrowings		**51,863**	69,037
Lease liabilities		**15,765**	6,670
Amounts due to directors		**340**	340
Amount due to related party		**500**	1,150
Current income tax payable		**663**	318
		112,254	111,884
Total liabilities		**138,016**	123,424
Total equity and liabilities		**375,248**	366,065

NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL INFORMATION

1 GENERAL

eprint Group Limited (the "**Company**") was incorporated in the Cayman Islands on 10 January 2013 as an exempted company with limited liability under the Companies Law (Revised) of the Cayman Islands. The Company's registered office is situated at Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman KY1-1111, Cayman Islands.

The Company is an investment holding company. The Company and its subsidiaries (the "**Group**") are principally engaged in the provision of printing services and solutions on advertisement, bound book and stationery, to a diversified customer base in Hong Kong. The Group is also engaged in the provision of yacht financing to commercial and personal customers.

The Company has its shares listing on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

This condensed interim consolidated financial information is presented in Hong Kong dollars ("**HK$**"), unless otherwise stated.

2 BASIS OF PREPARATION

This condensed interim consolidated financial information for the six months ended 30 September 2026 has been prepared in accordance with Hong Kong Accounting Standard ("**HKAS**") 34 "Interim financial reporting" issued by the Hong Kong Institute of Certified Public Accountants ("**HKICPA**") and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**").

This condensed interim consolidated financial information should be read in conjunction with the Group's consolidated financial statements for the year ended 31 March 2026, which are prepared in accordance with HKFRS Accounting Standards.

3 PRINCIPAL ACCOUNTING POLICIES

3.1 The accounting policies applied are consistent with those used in preparing the Group's consolidated financial statements for the year ended 31 March 2026, except as stated below.

(a) Amended standards adopted by the Group

The Group has not applied any amendments to standards for the financial year beginning 1 April 2026 that are relevant to its operations.

(b) New standards, amended standards and interpretation which are not yet effective for this financial period and have not been early adopted by the Group

Certain new standards, amended standards and interpretation have been published that are not mandatory for the accounting period beginning 1 April 2026 and have not been early adopted by the Group.

		Effective for accounting periods beginning on or after
HKFRS 18	Presentation and Disclosure in Financial Statements	1 January 2027
HKFRS 19	Subsidiaries without Public Accountability: Disclosures	1 January 2027
HKFRS 19	Amendments to HKFRS 19 Subsidiaries without Public Accountability: Disclosures (amendments)	1 January 2027
HKAS 21	Translation to a Hyperinflationary Presentation Currency (amendments)	1 January 2027
Amendments to Hong Kong Interpretation 5	Presentation of Financial Statements – Classification by the Borrower of a Term Loan that Contains a Repayment on Demand Clause	1 January 2027
Amendments to HKFRS 10 and HKAS 28	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	*Note*

Note: To be announced by HKICPA

Management is in the process of assessing potential impact of the above new standards, amended standards and interpretation that are relevant to the Group upon initial application. It is not yet in a position to state whether these new standards, amended standards and interpretation will have a significant impact on the Group's results of operations and financial position.

(c) Taxes on income in the interim periods are accrued using the tax rate that would be applicable to expected total annual profit or loss.

4 SEGMENT INFORMATION

The chief operating decision-maker has been identified as the Executive Directors of the Company. The chief operating decision-maker has determined the operating segments based on the reports reviewed by the Executive Directors of the Company, that are used to make strategic decisions and assess performance.

The chief operating decision-maker has determined the operating segments based on these reports. The Group is organised into three business segments:

(a) paper printing segment (mainly derived from the brand "e-print");

(b) banner printing segment (mainly derived from the brand "e-banner"); and

(c) yacht financing segment.

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision-maker.

Management assesses the performance of the operating segments based on a measure of gross profit less selling and distribution expenses and administrative expenses that are allocated to each segment. Other information provided is measured in a manner consistent with that in the condensed interim consolidated financial information.

The subsidiary incorporated in the People's Republic of China (the "**PRC**") provides information technology ("**I.T.**") support services within the Group. The subsidiaries incorporated in Malaysia generated immaterial external revenue during the period. Since the Group mainly operates in Hong Kong and the Group's assets are mainly located in Hong Kong, no geographical segment information is presented.

Revenue for the six months ended 30 September 2026 and 2025 consists of the revenue from paper printing, banner printing and yacht financing. Paper printing and banner printing derive all revenue from the sale of goods at a point in time and yacht financing derives all revenue of time proportion basis with effective interest method.

During the six months ended 30 September 2026 and 2025, no external customers contributed over 10% of the Group's revenue.

Segment revenue and results

The following tables present revenue and segment results regarding the Group's reportable segments for the six months ended 30 September 2026 and 2025 respectively.

	For the six months ended 30 September 2026				
	Paper printing *HK$'000* (Unaudited)	**Banner printing** *HK$'000* (Unaudited)	**Yacht financing** *HK$'000* (Unaudited)	**Eliminations** *HK$'000* (Unaudited)	**Total** *HK$'000* (Unaudited)
Segment revenue					
Revenue from external customers					
– Sales of goods	**84,450**	**39,620**	**–**	**–**	**124,070**
– Interest income	**–**	**–**	**2,233**	**–**	**2,233**
Inter-segment revenue	**522**	**52**	**–**	**(574)**	**–**
Total	**84,972**	**39,672**	**2,233**	**(574)**	**126,303**
Segment results	**(4,129)**	**515**	**1,088**		**(2,526)**
Unallocated:					
Finance income					**473**
Finance costs					**(1,473)**
Share of profit of an associate					**153**
Share of loss of a joint venture					**(984)**
Loss before income tax					**(4,357)**
Income tax expense					**(539)**
Loss for the period					**(4,896)**
Other information:					
Depreciation of property, plant and equipment	**(5,685)**	**(2,105)**	**(136)**	**–**	**(7,926)**
Depreciation of right-of-use assets	**(6,933)**	**(2,508)**	**–**	**–**	**(9,441)**
Capital expenditures	**(2,443)**	**(423)**	**–**	**–**	**(2,866)**

	For the six months ended 30 September 2025				
	Paper printing *HK$'000* (Unaudited)	Banner printing *HK$'000* (Unaudited)	Yacht financing *HK$'000* (Unaudited)	Eliminations *HK$'000* (Unaudited)	Total *HK$'000* (Unaudited)
Segment revenue					
Revenue from external customers					
– Sales of goods	91,237	41,456	–	–	132,693
– Interest income	–	–	1,973	–	1,973
Inter-segment revenue	456	41	–	(497)	–
Total	91,693	41,497	1,973	(497)	134,666
Segment results	(667)	2,179	793		2,305
Unallocated:					
Finance income					561
Finance costs					(1,477)
Share of profit of an associate					21
Share of loss of a joint venture					(154)
Profit before income tax					1,256
Income tax expense					(409)
Profit for the period					847
Other information:					
Depreciation of property, plant and equipment	(5,483)	(1,928)	(136)	–	(7,547)
Depreciation of right-of-use assets	(7,554)	(2,590)	–	–	(10,144)
Capital expenditures	(664)	(648)	–	–	(1,312)

Segment assets

The following tables present segment assets as at 30 September 2026 and 31 March 2026 respectively.

	As at 30 September 2026			
	Paper printing *HK$'000* (Unaudited)	**Banner printing *HK$'000* (Unaudited)**	**Yacht financing *HK$'000* (Unaudited)**	**Total *HK$'000* (Unaudited)**
Segment assets	**162,149**	**73,472**	**34,133**	**269,754**

	As at 31 March 2026			
	Paper printing *HK$'000* (Audited)	Banner printing *HK$'000* (Audited)	Yacht financing *HK$'000* (Audited)	Total *HK$'000* (Audited)
Segment assets	143,495	68,790	39,724	252,009

A reconciliation of segment assets to total assets is provided as follows:

	As at 30 September 2026 ***HK$'000*** **(Unaudited)**	As at 31 March 2026 *HK$'000* (Audited)
Segment assets	**269,754**	252,009
Investment in an associate	**1,263**	1,110
Investment in a joint venture	**10,868**	12,165
Cash and cash equivalents	**93,363**	100,781
Total assets	**375,248**	366,065

Segment liabilities

	Paper printing *HK$'000*	**Banner printing** *HK$'000*	**Yacht financing** *HK$'000*	**Total** *HK$'000*
As at 30 September 2026 (Unaudited)	**15,633**	**83,379**	**39,004**	**138,016**
As at 31 March 2026 (Audited)	82,933	34,215	6,276	123,424

5 OPERATING PROFIT/(LOSS)

Operating profit/(loss) is stated after charging the following:

	Six months ended 30 September	
	2026 ***HK$'000*** **(Unaudited)**	2025 *HK$'000* (Unaudited)
Cost of materials	**25,236**	26,184
Depreciation of property, plant and equipment	**7,926**	7,547
Depreciation of right-of-use assets	**9,441**	10,144
Loss on disposal of property, plant and equipment	**76**	128
Net exchange losses	**11**	51
Subcontracting fee	**13,050**	14,333
Operating lease for short-term and low value lease	**640**	1,270

6 FINANCE COSTS – NET

	Six months ended 30 September	
	2026	2025
	HK$'000	*HK$'000*
	(Unaudited)	(Unaudited)
Finance income		
– Interest income from loan receivables	**–**	–
– Interest income from bank deposits	**473**	561
– Interest income from securities accounts	**–**	–
	473	561
Finance costs		
– Interest expenses on lease liabilities	**(605)**	(501)
– Interest expenses on borrowings	**(868)**	(976)
	(1,473)	(1,477)
Finance costs – net	**(1,000)**	(916)

7 INCOME TAX EXPENSE

	Six months ended 30 September	
	2026	2025
	HK$'000	*HK$'000*
	(Unaudited)	(Unaudited)
Current income tax		
– Hong Kong profits tax	**397**	190
Deferred income tax	**142**	219
Income tax expense	**539**	409

Taxation on profits has been calculated on the estimated assessable profits for the six months ended 30 September 2026 and 2025 at the rates of taxation prevailing in the countries/places in which the Group operates. Income tax expense is recognised based on management's estimate of the weighted average annual income tax rate expected for the full financial year.

8 (LOSS)/EARNINGS PER SHARE

(a) Basic (loss)/earnings per share

Basic (loss)/earnings per share is calculated by dividing the (loss)/profit attributable to equity holders of the Company by the weighted average number of ordinary shares in issue for the six months ended 30 September 2026 and 2025.

	Six months ended 30 September	
	2026	2025
	HK$'000	*HK$'000*
	(Unaudited)	(Unaudited)
(Loss)/profit attributable to the equity holders of the Company *(HK$'000)*	**(4,961)**	93
Weighted average number of ordinary shares in issue *(thousands)*	**550,000**	550,000
Basic (loss)/earnings per share attributable to the equity holders of the Company *(HK cents)*	**(0.90)**	0.02

(b) Diluted earnings/(loss) per share

Diluted earnings/(loss) per share is calculated by adjusting the weighted average number of ordinary shares outstanding to assume conversion of all dilutive potential ordinary shares. For the six months ended 30 September 2026, the diluted loss per share is the same as the basic loss per share as there were no potential dilutive ordinary shares outstanding. For the six months ended 30 September 2025, the diluted earnings per share is the same as the basic earnings per share as the share options outstanding were anti-dilutive.

9 DIVIDENDS

The Board resolved not to declare an interim dividend for the six months ended 30 September 2026 (2025: Nil).

10 LOAN RECEIVABLES

	As at 30 September 2026 HK$'000 (Unaudited)	As at 31 March 2026 HK$'000 (Audited)
Loan receivables	**32,032**	37,040
Less: loss allowance	**(1,351)**	(976)
	30,681	36,064
Less: current portion	**(24,800)**	(16,206)
Non-current portion	**5,881**	19,858

Notes:

As at 30 September 2026 and 31 March 2026, the loan receivables from customers are secured by the yacht charged, interest-bearing and are repayable with fixed terms agreed with customers. The maximum exposure to credit risk is the carrying amounts of loan receivables.

11 TRADE RECEIVABLES

	As at 30 September 2026 HK$'000 (Unaudited)	As at 31 March 2026 HK$'000 (Audited)
Trade receivables	**5,871**	5,646
Less: loss allowance	**(2,268)**	(2,255)
Trade receivables – net	**3,603**	3,391

Payment terms granted to customers are mainly cash on delivery and on credit. The average credit period ranges from 30 days to 60 days.

The ageing analysis of the gross trade receivables based on the invoice date is as follows:

	As at 30 September 2026 HK$'000 (Unaudited)	As at 31 March 2026 HK$'000 (Audited)
0 – 30 days	**2,737**	3,408
31 – 60 days	**1,756**	790
Over 60 days	**1,378**	1,448
	5,871	5,646

12 TRADE PAYABLES

The ageing analysis of trade payables based on the invoice date is as follows:

	As at 30 September 2026	As at 31 March 2026
	HK$'000	*HK$'000*
	(Unaudited)	(Audited)
0 – 30 days	**8,732**	4,412
31 – 60 days	**1,811**	2,225
61 – 90 days	**5,026**	420
Over 90 days	**37**	32
	15,606	7,089

MANAGEMENT DISCUSSION AND ANALYSIS

BUSINESS REVIEW

The Company is an investment holding company. The Group is principally engaged in the provision of printing services to a diversified customer base in Hong Kong. The Group is also engaged in the provision of solutions on advertisement, bound books and stationery as well as yacht financing.

Paper printing business

For the paper printing segment, the revenue was mainly derived from the brand "e-print". e-print provides a wide range of paper printing products including leaflets, booklets, business cards, other auxiliary products, etc.

The revenue of the Group's paper printing segment amounted to approximately HK$84.5 million and approximately HK$91.2 million for the six months ended 30 September 2026 and 2025.

On 4 May 2026, Promise Network Printing Limited, an indirect wholly owned subsidiary of the Company, entered into a new lease agreement as lessee with Canon Hongkong Company Limited as lessor. The lease covers one unit of ImagePRESS V1000 and one unit of ImagePRESS Server D3000 for a term from June 2026 to May 2028. The total consideration is HK$3,360,000, payable in monthly instalments of HK$140,000 and financed by the Group's internal resources. The consideration was agreed after arm's length negotiations, with reference to the specifications and functions of the machinery and equipment and the fees for similar machinery and equipment. The lessor is a member of the Canon group, and the lessor and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons. Under HKFRS 16 "Leases", the Group is required to recognise a right-of-use asset for the equipment, with an estimated value of approximately HK$3.36 million. For this reason, the lease is regarded as an acquisition of assets under the Listing Rules. The lease will enable the Group to maintain and, where appropriate, upgrade its production capacity and improve the efficiency and quality of its printing services.

Banner printing business

For the Group's banner printing segment, the revenue was mainly derived from the brand "e-banner". e-banner provides a large number of digital printing products, roll-up banners, mountings (foamboard, PVC board and hollow board, etc.), stickers, posters, flags, promotional tables, outdoor banners etc.

For the six months ended 30 September 2026 and 2025, the Group recorded revenue from banner printing business of approximately HK$39.7 million and approximately HK$41.5 million respectively.

Yacht financing business

For the segment of yacht financing, the Group generated revenue from the provision of yacht financing to commercial and personal customers.

The revenue from yacht financing segment for the six months ended 30 September 2026 amounted to approximately HK$2.2 million, represented an increase of approximately 13.2% when compared with same period of last year.

On 11 August 2026, Yacht Easy International Limited ("**YEIL**"), an indirect non-wholly owned subsidiary of the Company, entered into a loan agreement as lender with Marine Italia Limited as borrower and Mr. Tsui Wing Tak as guarantor. YEIL is principally engaged in yacht financing in Hong Kong under the Money Lenders Ordinance. Under the agreement, YEIL granted a secured loan of HK$5,000,000 for a term of 12 months at an interest rate of 12% per annum. Interest is payable in 12 monthly instalments of HK$50,000, and the principal is repayable at maturity. The borrower may repay early by giving not less than 50 days' prior written notice. The loan is secured by a registered charge over a pleasure yacht (Aquila, model 42). An independent yacht practitioner valued the yacht at approximately HK$7,300,000, which gives a loan-to-value ratio of approximately 68.49%. The loan is also backed by a personal guarantee from the guarantor. The borrower and the guarantor are independent third parties. The loan was made after the Group assessed their financial strength, repayment ability and background, and the value of the security. It was funded from the Group's general working capital and was made in the ordinary and usual course of YEIL's business.

OUTLOOK

As we progress beyond 30 September 2026, the macroeconomic environment remains complex. Despite recovery momentum creating opportunities, persistent uncertainties demand adaptability and proactive strategies. The Group remains committed to advancing its core strengths by investing in state-of-the-art printing production facilities and innovative technology. These enhancements are designed to meet evolving customer demands and align with market trends, particularly in the paper printing and digital printing sectors. Leveraging the permanent properties acquired in recent years, the Group is well-positioned to expand its operational capacity, to maintain a competitive edge in the industry.

Looking ahead, the Group will prioritize operational efficiency and resource optimization to navigate the challenges of rising costs and competitive pressures. By implementing robust cost management strategies and refining our operational processes, we aim to ensure operational resilience and sustained margin improvement. By balancing innovation with fiscal discipline, the Group is well-prepared to navigate the complexities of the coming year and seize opportunities for growth in the printing industry.

FINANCIAL REVIEW

Revenue

For the six months ended 30 September 2026 and 2025, the Group reported the revenue of approximately HK$126.3 million and approximately HK$134.7 million respectively.

Gross profit and gross profit margin

The gross profit of the Group decreased from approximately HK$50.6 million for the six months ended 30 September 2025 to approximately HK$42.6 million for the six months ended 30 September 2026. The decrease in gross profit was primarily due to the decrease in revenue during the period. The gross profit margin for the six months ended 30 September 2026 and 2025 was approximately 33.8% and approximately 37.6% respectively.

Other income

Other income of the Group mainly consisted of sales of scrap materials. The Group's other income increased from approximately HK$1.3 million for the six months ended 30 September 2025 to approximately HK$1.7 million for the six months ended 30 September 2026.

Other gains – net

For the six months ended 30 September 2026 and 2025, the Group reported a net other gain of approximately HK$0.2 million and approximately HK$0.4 million respectively.

The decrease in other gain recognized during the six months ended 30 September 2026 was mainly caused by the increase in loss on the fair value of financial assets at fair value through profit or loss.

Selling and distribution expenses

Selling and distribution expenses mainly consisted of employee benefits expenses, handling charges for electronic payments and depreciation of right-of-use assets. Selling and distribution expenses amounted to approximately HK$11.1 million and approximately HK$13.9 million in total for the six months ended 30 September 2026 and 2025 respectively. The decrease in expenses by approximately HK$2.8 million during the six months ended 30 September 2026 was mainly attributable to the decrease in employee benefits expenses, distribution costs and depreciation of right-of-use assets.

Administrative expenses

Administrative expenses mainly included employee benefits expenses and outsourced customer support expenses. For the six months ended 30 September 2026 and 2025, administrative expenses amounted to approximately HK$36.0 million and approximately HK$36.1 million respectively. The decrease in administrative expenses by approximately HK$0.1 million was mainly attributable to the decrease in employee benefits expenses and outsourced customer support expenses.

Finance income

Finance income mainly represented the interest income generated from the bank deposits. Finance income decreased by approximately HK$0.9 million as compared to the same period of last year was mainly caused by the decrease in interest income from bank deposits.

Finance costs

Finance costs primarily consisted of interest expenses on bank borrowings and interest expenses on lease liabilities. Finance costs remained at approximately HK$1.5 million for the six months ended 30 September 2025 and 30 September 2026.

Profit/(loss) for the period

For the six months ended 30 September 2026, the Group recorded a loss for the period of approximately HK$4.9 million as compared to a profit for the period of approximately HK$0.9 million for the six months ended 30 September 2025. The loss for the period was mainly caused by the drop in revenue during the period.

Liquidity and Financial Information

As at 30 September 2026, the Group's bank balances and cash was approximately HK$93.4 million, represented a decrease of approximately HK$7.4 million as compared with that as at 31 March 2026. As at 30 September 2026 and 31 March 2026, the financial ratios of the Group were as follows:

	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
Current ratio[(1)]	**1.3**	1.2
Gearing ratio[(2)]	**36.5%**	33.1%

Notes:

(1) Current ratio is calculated based on total current assets divided by total current liabilities.

(2) Gearing ratio is calculated based on total borrowings and lease liabilities divided by total equity and multiplied by 100%.

Borrowings

As at 30 September 2026 and 31 March 2026, the Group's total bank borrowings amounted to approximately HK$52 million and approximately HK$69 million respectively. The significant decrease in bank borrowings of approximately HK$17 million was mainly attributable to the repayment of bank loans during the six months ended 30 September 2026.

All bank borrowings were made from banks in Hong Kong. No financial instruments were used for hedging purposes, nor were there any foreign currency net investments hedged by current borrowings and/or other hedging instruments.

Treasury Policy

The Group has always pursued a prudent financial management approach towards its treasury policy and thus maintained a healthy liquidity position throughout the period. The Group closely and actively manages its liquidity position with sufficient standby banking facilities to cope with daily operation and any demands for capital for further development.

Capital Structure

The capital of the Company comprises ordinary shares and other reserves. The shares of the Company have been listed on the Main Board of the Stock Exchange since 3 December 2014. As at 30 September 2026, the total number of issued ordinary shares of the Company was 550,000,000 shares.

Capital Commitments

As at 30 September 2026 and 31 March 2026, the Group had no capital commitments and approximately HK$0.2 million respectively in relation to the purchase of property, plant and equipment.

Significant Investments Held

In addition to the investments in subsidiaries, a joint venture and an associate, the Group also holds some debentures and equity investments. These investments were classified as financial assets at fair value through profit or loss.

Future Plans for Material Investments and Capital Assets

As at 30 September 2026, save as disclosed elsewhere in this announcement, the Group has no plans for any material investments or capital assets.

Material Acquisition and Disposal

During the six months ended 30 September 2026, there was no material acquisition or disposal of subsidiaries, associates and joint ventures by the Group.

Exposure to Foreign Exchange Risk

The Group operates principally in Hong Kong and its business is supported by an information technology support services centre located in the People's Republic of China (the "**PRC**"). The Group is exposed to foreign exchange risk mainly arising from the exposure of Renminbi against Hong Kong dollars. The Group does not hedge its foreign exchange risk as its exposure to foreign exchange risk is low as the Group's cash flows are mainly denominated in Hong Kong dollars.

Charges on Assets

At 30 September 2026 and 31 March 2026, the Group pledged the plant and machinery with carrying values of approximately HK$15.2 million and approximately HK$15.9 million respectively, as collaterals to secure the Group's leases liabilities. As at 30 September 2026 and 31 March 2026, the Group mortgaged the properties with the total carrying values of approximately HK$115.8 million and approximately HK$118.6 million respectively as collaterals to secure the Group's mortgage loans.

Capital Expenditure

During the six months ended 30 September 2026, the Group invested approximately HK$2.9 million in property, plant and equipment, representing an increase of approximately HK$1.6 million in capital expenditure compared with the same period of last year.

EMPLOYEES AND EMOLUMENT POLICIES

At 30 September 2026, the Group had 251 (31 March 2026: 252) full-time employees. The employee benefits expenses of the Group, including Directors' emoluments, employees' salaries and allowances, retirement benefits schemes contributions and other benefits amounted to approximately HK$44.9 million for the six months ended 30 September 2026 (for the six months ended 30 September 2025: HK$45.1 million).

There was no significant change in the Group's emolument policies. On top of basic salaries, bonuses may be paid by reference to the Group's performance as well as individual's performance. Other staff benefits included contributions to Mandatory Provident Fund retirement benefits scheme in Hong Kong, provision of pension funds, medical insurance, unemployment insurance and other relevant insurance for employees who are employed by the Group pursuant to the PRC rules and regulations and the prevailing regulatory requirements of the PRC, and the Employees Provident Fund and contributions to Social Security Organization for employees who are employed by the Group pursuant to the Malaysia rules and regulations and the prevailing regulatory requirements of Malaysia. Share options may be granted under the share option scheme to eligible employees as incentives or rewards for their contribution to the Group; to attract and retain personnel to promote the sustainable development of the Group; and to align the interest with those of the shareholders of the Company to promote the long-term financial and business performance of the Company. In addition, the Group provides training through seminars and forums and encourage the employees to grow with the Group.

CONTINGENT LIABILITIES

As at 30 September 2026, the Group had no significant contingent liability (31 March 2026: Nil).

EVENTS AFTER THE END OF THE REPORTING PERIOD

There is no significant event occurring after the end of the reporting period and up to the date of this announcement.

INTERIM DIVIDEND

The Board, after considering the liquidity position and operation of the Group, resolved not to declare an interim dividend for the six months ended 30 September 2026 (for the six months ended 30 September 2025: Nil).

PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES OF THE COMPANY

Neither the Company nor its subsidiaries purchased, redeemed or sold any of the Company's listed securities (including sale of treasury shares) during the six months ended 30 September 2026.

MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted the Model Code for Securities Transactions by Directors of Listed Issuers (the "**Model Code**") as set out in Appendix C3 to the Listing Rules as the code of conduct regarding securities transactions by the Directors. Having made specific enquiry of all Directors, the Company confirmed that all Directors had complied with the required standards as set out in the Model Code for the six months ended 30 September 2026.

CORPORATE GOVERNANCE PRACTICES

The Company has adopted the code provisions set out in the Corporate Governance Code ("**CG Code**") as set out in Appendix C1 to the Listing Rules as its own code of corporate governance.

For the six months ended 30 September 2026, the Company was in compliance with the code provisions set out in the CG Code except for the deviation as explained below.

Code provision C.2.1 of the CG Code provides that the roles of the chairman and chief executive officer should be separated and should not be performed by the same individual. The Company does not at present separate the roles of the chairman and chief executive officer. Mr. She Siu Kee William is the chairman and chief executive officer of the Company. The Board believes that vesting the roles of both chairman and chief executive officer in the same person has the benefit of ensuring consistent leadership within the Group and enables more effective and efficient overall strategic planning for the Group. The Board further believes that the balance of power and authority for the present arrangement will not be impaired and is adequately ensured by the current Board which comprises experienced and high caliber individuals with sufficient number thereof being non-executive Directors and independent non-executive Directors.

Save as the aforesaid and in the opinion of the Directors, the Company had met all relevant code provisions set out in the CG Code during the six months ended 30 September 2026.

REVIEW OF INTERIM RESULTS BY AUDIT COMMITTEE

The Company established the audit committee of the Company (the "**Audit Committee**") on 13 November 2013 with written terms of reference which was revised on 25 February 2019 to comply with the CG Code. The primary duties of the Audit Committee are to review and supervise the financial reporting system and to review the risk management and internal control systems of the Group. The Audit Committee comprises four independent non-executive Directors, namely, Mr. Ma Siu Kit (as Chairman), Mr. Poon Chun Wai, Mr. Fu Chung and Ms. Yu Mei Hung. The Audit Committee has reviewed the unaudited condensed interim consolidated financial information of the Group for the six months ended 30 September 2026.

PUBLICATION OF INTERIM RESULTS AND INTERIM REPORT

This announcement is published on the websites of the Company (www.eprintgroup.com.hk) and the Stock Exchange (www.hkexnews.hk). The interim report of the Company for the six months ended 30 September 2026 will be published on the websites of the Stock Exchange and the Company and also be despatched to the shareholders of the Company on or before 31 December 2026.

By order of the Board
eprint Group Limited
She Siu Kee William
Chairman

Hong Kong, 27 November 2026

As at the date of this announcement, the executive Directors are Mr. She Siu Kee William, Mr. Chong Cheuk Ki and Mr. Leung Yat Pang; the non-executive Director is Mr. Leung Wai Ming; and the independent non-executive Directors are Mr. Poon Chun Wai, Mr. Fu Chung, Mr. Ma Siu Kit and Ms. Yu Mei Hung.