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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

THIRD EXTRAORDINARY SHAREHOLDERS' MEETING OF 2026 HELD ON 27 NOVEMBER 2026 POLL RESULTS

Reference is made to the circular of Industrial and Commercial Bank of China Limited (the "**Bank**") dated 9 November 2026 (the "**Circular**"), containing details of the resolutions tabled before the Third Extraordinary Shareholders' Meeting of 2026 of the Bank (the "**ESM**") for shareholders' approval.

I. Convening and Attendance of the ESM

The Board of Directors of the Bank announces that the ESM was held at 2:50 p.m. on 27 November 2026 at the Head Office of the Bank, 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC.

The total number of issued ordinary shares of the Bank as at the date of this announcement was 356,406,257,089 shares.

The total number of shares entitling holders thereof to attend and vote on the proposals proposed at the ESM was 356,406,257,089 shares. No shareholders of the Bank were entitled to attend but were required to abstain from voting in favour of the proposed resolutions pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**") and no shareholders were required to abstain from voting at the ESM pursuant to the Hong Kong Listing Rules. None of the shareholders of the Bank has stated their intention in the Circular to vote against any of the proposed resolutions at the ESM. 5,451 holders of shares and authorized proxies holding an aggregate of 299,971,307,085 shares with voting rights, representing 84.1655% of the total number of shares with voting rights of 356,406,257,089 were present at the ESM.

Number of shareholders and authorized proxies attending the ESM	5,451
including: number of A share holders	5,445
number of H share holders	6
Total number of shares with voting rights held by shareholders attending the ESM	299,971,307,085
including: total number of shares held by A share holders	250,384,824,141
total number of shares held by H share holders	49,586,482,944
Percentage of total shares with voting rights held by shareholders attending the ESM (%)	84.1655
including: percentage of total shares held by A share holders (%)	70.2526
percentage of total shares held by H share holders (%)	13.9129

Notes:

1. Shareholders attending the ESM include those attending the ESM on-site and by way of online voting.

2. According to the Articles of Association of Industrial and Commercial Bank of China Limited (the "**Articles of Association**") and the circumstances of the ESM, the resolutions of the ESM are not required to be considered and approved by the holders of preference shares of the Bank.

3. In this announcement, all data proportions are rounded to four decimal places. Any discrepancy between the arithmetic results and the calculating results of the figures set forth is due to rounding and totaling.

The voting of the ESM was conducted by means of on-site voting and online voting in compliance with laws and regulations such as the Company Law of the People's Republic of China (the "**Company Law**"), the Rules of the Shareholders' Meeting of Listed Companies and the relevant provisions of the Articles of Association. The ESM was convened by the Board of Directors of the Bank and chaired by Mr. Liao Lin, Chairman of the Board of Directors.

12 of the 13 directors of the Bank attended the ESM, and Vice Chairman, Mr. Liu Jun, did not attend the meeting due to other business arrangement. The Board Secretary and the relevant Senior Management members attended the ESM.

In compliance with the requirements of the Hong Kong Listing Rules, Computershare Hong Kong Investor Services Limited, the Bank's H share registrar, acted as scrutineer for the vote-taking of the ESM.

II. Voting Results of the ESM

At the ESM, all of the proposals set out in the Notice of the Third Extraordinary Shareholders' Meeting of 2026 dated 9 November 2026 were resolved by polling. The proposals were voted upon by a combination of on-site and online polling. Poll results in respect of the resolutions proposed at the ESM were as follows:

1. Proposal on the Election of Ms. Zhou Ji as Non-executive Director of ICBC

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	298,551,269,796	99.5266	1,407,803,601	0.4693	12,233,688	0.0041

2. Proposal on the Issuance of Capital Instruments and Total Loss-Absorbing Capacity Eligible Non-Capital Debt Instruments

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	299,954,418,724	99.9944	5,148,082	0.0017	11,740,279	0.0039

3. Proposal on the Group's Financial Bond Issuance Plan for 2027

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	299,954,244,638	99.9943	5,248,682	0.0017	11,813,765	0.0040

Proposal No. 1 above, which was an ordinary resolution, was approved by more than half of the total number of valid votes held by the shareholders present at the meeting in person or by proxy; Proposals Nos. 2 and 3, which were special resolutions, were approved by more than two-thirds of the total number of valid votes held by the shareholders present at the meeting in person or by proxy.

The meeting elected Ms. Zhou Ji as Non-executive Director of the Bank, and her appointment as Non-executive Director of the Bank shall take effect after publication of this announcement. Please refer to the Circular for the biography of Ms. Zhou Ji.

III. Lawyers' Certification

Ms. Su Zheng and Mr. Chen Dongxu of King & Wood attended and witnessed the ESM, and certified that the convening and procedures of the ESM, the qualifications of attendees and the convener, the voting process and other related matters of the ESM conformed to laws and regulations such as the Company Law, the Rules of the Shareholders' Meeting of Listed Companies and provisions of the Articles of Association. The voting results of the ESM were lawful and valid.

The Board of Directors of
Industrial and Commercial Bank of China Limited

Beijing, PRC
27 November 2026

As at the time of publication of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun, Mr. DUAN Hongtao and Mr. WANG Jingwu as executive directors, Mr. DONG Yang, Ms. ZHONG Mantao, Ms. LIU Fang and Ms. ZHOU Ji as non-executive directors, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER, Mr. Murray HORN, Mr. CHEN Guanting, Mr. LI Weiping and Mr. LEE Kam Hung Lawrence as independent non-executive directors.